# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD)
Reporting Period May 1, 2022 to May 31, 2022

#### CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	<b>Document Attached</b>	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

Rona	6/29/2022
Signature of Authorized Individual*	Date
Terrence Ronan	6/29/2022
Printed Name of Authorized Individual	Date

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<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD)
Reporting Period May 1, 2022 to May 31, 2022

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS(\$)<sup>1</sup>

Case No.	Debtor Entity Name:	Net Receipts <sup>2</sup>	Net Disbursements <sup>2</sup>
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 208,443
087-19-23649	PURDUE PHARMA L.P.	86,779,055	76,607,820
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	5,879
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	30	4,543,216
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	1,257,030
087-19-23654	ADLON THERAPEUTICS L.P.	320,787	8,975,285
087-19-23655	GREENFIELD BIO VENTURES L.P.	758	-
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	1,290
087-19-23659	AVRIO HEALTH L.P.	23,536	4,419,683
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	10,216
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	11,534,409	14,221,578
087-19-23668	RHODES TECHNOLOGIES	11,180	175,901
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	4,270,691
087-19-23671	SVC PHARMA INC.		-
Totals:		\$ 98,669,754	\$ 114,697,033

#### **Footnotes**

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

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<sup>1)</sup> Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Case No.: 19-23649 (RDD) May 31, 2022

In re: PURDUE PHARMA L.P., et al., Debtors

### BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,652
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	10,869,971
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,003,398
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,251,791
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,661,068
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	200,092,907
Purdue Pharma L.P.	Metropolitan Commercial Bank	xxxxxx4813	Money Market Account	-
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	100,226,984
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	53,874,060
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	537,005,563
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	17,511,029
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	218,119
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,417,954
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,278,494
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	59,210,133
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx4767	Trust	-
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,396,281
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,110,370
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,501,696
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	126,061
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,059,857,195

#### Footnote

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<sup>1)</sup> The company has closed some inactive accounts. Only active accounts are presented in this schedule.

In re: PURDUE PHARMA L.P., et al., Debtors Case No.: 19-23649 (RDD) Reporting Period May 1, 2022 to May 31, 2022

#### CONSOLIDATED STATEMENT OF OPERATIONS(\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Current Month	2022 Year to Date	2019 Cumulative Filing to Date <sup>3</sup>
Net Sales	\$ 56		\$ 2,254
ivet Sales	30	3 300	\$ 2,234
Cost of Goods Sold	(15	(69)	(442)
Royalty Expense	(1)	(10)	(32)
Shipping and Warehousing	-	(2)	(11)
Cost of Goods Sold	(16)	(81)	(585)
Gross Profit	40	219	1,667
Sales and Promotion	(6	(32)	(287)
Research and Development	(6	(34)	(228)
General and Administrative	(6	(28)	(237)
Legal Fees - Ordinary Course	(2)	(8)	(39)
Medical Affairs	(4	(14)	(100)
Milestones & Alliances	-	(1)	(21)
Health Care Reform Fee	(0)	(4)	(36)
Other US	(0)	(1)	(5)
Incentive Bonus	(3)	(15)	(94)
Settlement Expense <sup>5</sup>	-	-	(12,337)
Total Operating Expenses	(28	(138)	(13,384)
Operating Profit	12	80	(11,716)
Legal Fees - Non-Recurring	(12	(77)	(835)
Other 4	(2)	(10)	(122)
Total Non-Operating Expenses	(14)	(87)	(957)
Profit / (Loss) <sup>5</sup>	\$ (2)	\$ (7)	\$ (12,673)

#### Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP 4

<sup>1)</sup> The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD)
Reporting Period May 1, 2022 to May 31, 2022

### PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) $^{1,2}$

	Currei	nt Month	2022 Year to Da	ıte	2019 Cumulative Filing to Date <sup>3</sup>
Management Fee Income	\$	29	\$	146	\$ 961
General and Administrative Expenses		-		-	(66)
Operating Income		29		146	895
Income from Unconsolidated Associated Companies		-		75	(489)
Total Other Income		-		75	(489)
Pre-Tax Income		29		221	406
Income Tax Provision		(7)		(59)	(123)
Net Income	\$	22	\$	162	\$ 283

#### **Footnotes**

MOR-2 PPI 5

<sup>1)</sup> The numbers reflected in the Statement of Operations are shown in THOUSANDS

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

<sup>3)</sup> Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (RDD)

May 31, 2022

In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (\$M)  $^{1,2}$ 

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	uits of Purdue Pharma, L.P. and all Debtors exce	•	ok Value
ASSETS		-	
CURRENT	ASSETS		
	Cash & Cash Equivalents	\$	908
	Available For Sale Investments		6
	Accounts Receivable, Net		126
	Due From Associated Companies		7
	Other Receivables		-
	Inventories, Net		82
	Prepaid Expenses & Other Current Assets		53
	Restricted Cash		1
TOTAL CU	URRENT ASSETS		1,183
	Property and Equipment, net		58
	Investments at Cost		17
	Investments in Associated Companies		7
	Restricted Cash - Long-Term		150
	Intangible Assets, Net		82
	Other Assets		16
TOTAL ASSETS		\$	1,513
LIABILITIES AND EQU	ПТҮ		
CURRENT	LIABILITIES		
	Accounts Payable	\$	45
	Accrued Expenses		322
	Due to Associated Companies		2
TOTAL CU	RRENT LIABILITIES		369
	Other Liabilities		31
	Due to Associated Companies		11
	Liabilities Subject to Compromise <sup>3</sup>		15,127
TOTAL LIA	ABILITIES		15,538
<b>EQUITY</b>			
	Retained Earnings & Partners' Capital		(13,999)
mom:	Accumulated Other Comprehensive Loss		(26)
TOTAL EQ	PUTTY		(14,025)
TOTAL LIABILITIES A	ND EQUITY	\$	1,513

#### **Footnotes**

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

<sup>3)</sup> Refer to disclosures on Liabilities Subject to Compromise that follow.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) May 31, 2022

# PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

\$ \$	1,502 12 397 1,911 10,998 12,909
	12 397 <b>1,911</b> 10,998
	12 397 <b>1,911</b> 10,998
<b>\$</b>	397 <b>1,911</b> 10,998
\$	<b>1,911</b> 10,998
\$	10,998
\$	
\$	12,909
\$	463
	305
	178
	946
	1
	499
	11,528
	(65)
	11,963
\$	12,909

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

MOR-3 PPI 7

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

### **Liabilities Subject to Compromise and Contingencies**

Under bankruptcy law, actions by creditors to collect liabilities of the Debtors incurred prior to the Petition Date are stayed, and certain other pre-petition contractual obligations may not be enforced against the Debtors without approval of the Bankruptcy Court. Except for employee payroll and benefits including payroll-related taxes, sales and use taxes, reserve for workers' compensation insurance claims and self-insurance (other than general liability insurance), and other accrued items that are paid with authorization from the Bankruptcy Court, all pre-petition liabilities have been classified as liabilities subject to compromise in the consolidated balance sheet as of December 31, 2021, and December 31, 2020. These amounts reflect management's current estimate of the amount of pre-petition claims that are subject to restructuring in the Chapter 11 Cases. Adjustments to the claims may result from negotiations, payments authorized by Bankruptcy Court order, additional rejection of executory contracts including leases, assumption of contracts, termination of prior payment authorization by Court order, reconciliation of estimated liabilities to actual claims received or other events. The liability recorded is consistent with the Plan and Disclosure Statement. Payment terms for the amount classified as subject to compromise will be established in connection with a plan of reorganization.

	December 31,	
	2021	2020
	(In Th	ousands)
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$ 5,500,000	\$4,275,000
Company Settlement	1,247,500	1,247,500
Company DOJ Settlement	8,344,000	8,344,000
Company Unsecured Federal Claims	20,000	20,000
Accounts Payable	11,685	10,460
Retiree Long Term Incentives	2,489	2,489
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$ 15,126,767	\$13,900,542

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In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period May 1, 2022 to May 31, 2022

### **Legal Proceedings**

The Company is involved in various lawsuits and claims regarding product liability, intellectual property, governmental investigations and other legal proceedings that have developed from the Company's pharmaceutical and business operations. The Company and its facilities are regularly inspected by, and the Company is subject to inquiries from, various regulatory agencies, including the FDA, the Federal Trade Commission and the Drug Enforcement Administration.

The Company records accruals for contingencies to the extent that the occurrence of the contingency is probable, and the amount of liability is reasonably estimable. If the reasonable estimate of liability is within a range of amounts, and some amount within the range appears to be a better estimate than any other, then the Company records that amount as an accrual. If no amount within the range of loss is a better estimate than any other amount, the minimum amount in the range is accrued. Such assessments involve a series of complex judgments and rely heavily on estimates and assumptions regarding future events that management has utilized in their evaluation. The Company could possibly incur judgments or enter into settlements in excess of the amounts accrued which could have a material adverse effect on the Company's financial position, operations and cash flows.

Unless otherwise explicitly stated in this footnote, the Company is unable to reasonably estimate the loss or a range of possible loss for the matters described below. Often, it is not reasonably possible for the Company to determine that a loss is probable for a claim, or to reasonably estimate the amount of loss or a range of loss, because of the limited information available and the potential effects of future events and decisions by third parties, such as courts and regulators, that will determine the ultimate resolution of the claim.

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$15.1 billion and \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$1.225 billion in 2021 and \$11.1 billion in 2020. The 2021 expense is a result of an additional \$50.0 million obligation agreed to in the amended Plan in 2021 and the term sheet (the "Term Sheet") agreed to by certain Sackler family members and trusts (the "Sackler Mediation Parties"), which provides that the Company's shareholders would contribute an additional \$1.175 billion to what was included in the Disclosure Statement. The 2020 expense included \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively, which is consistent with the Disclosure Statement.

### Opioid Litigation, Proposed National Settlement and Shareholder Settlements

Beginning with three lawsuits in 2014 and one lawsuit in each of 2015 and 2016, certain state and local governments commenced litigation against the Company and several other manufacturers of opioid analysesics. With the vast majority of lawsuits having been filed in 2018 and 2019, there are approximately 2,900 lawsuits pending against the Company in federal and state courts around the United States.

In general, these lawsuits – which have been brought by state Attorneys General, municipalities, third-party health care providers, hospital systems, and Native American tribes among others – allege that

the Company engaged in unfair or deceptive marketing practices related to the promotion and sale of its opioid medications. The lawsuits seek compensatory, treble and punitive damages, and/or various forms of injunctive relief.

In December 2017, the federal actions were transferred for coordinated pre-trial proceedings to a Multi-District Litigation ("MDL") in the United States District Court for the Northern District of Ohio (the "MDL Court"). The MDL Court created parallel settlement and litigation tracks, including setting the first MDL trial for October 2019, which was a consolidated lawsuit brought by four Ohio municipalities. The parties (including the Company) completed significant fact and expert discovery, and engaged in substantial motion practice, including numerous motions to dismiss and motions for summary judgment, but reached a settlement before the trial began. The MDL Court also remanded a small number of other cases to their original transferor courts to proceed with discovery and trials. Although PPLP is named as a defendant in these lawsuits, as discussed further below, these actions are stayed against PPLP and the other Debtors during the pendency of the Chapter 11 Cases.

To implement the Proposed National Settlement to resolve all opioid-related actions brought by state attorneys general, as well as counties, municipalities, and other entities, and to reach a final resolution of all outstanding claims, the Debtors voluntarily filed cases under Chapter 11 of the Bankruptcy Code on September 15, 2019. Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan and the settlements contemplated thereby significantly increase the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to at least \$5.725 billion. Of this sum, \$225 million was paid by the shareholders in November 2020 to satisfy their civil settlement with the United States Department of Justice, and \$5.5 billion will be paid for the benefit of creditors (including \$276.9 million to be paid to a supplemental opioid abatement fund established, structured and administered by the Nine and New Hampshire over 18 years as set forth in the Plan).

Pursuant to bankruptcy law, the Debtors' bankruptcy petitions operated to automatically stay certain litigation from commencing or continuing against the Debtors. In addition, on November 6, 2019, the Bankruptcy Court entered a preliminary injunction order enjoining opioid-related litigation against the Debtors and certain related entities through April 8, 2020 (the "Preliminary Injunction"). The Preliminary Injunction was most recently extended through and including the date that is 30 days after the date on which the United States Court of Appeals for the Second Circuit (the "Second Circuit") issues a decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's order confirming the Plan, provided that, if the Second Circuit has not issued a decision in the appeals by July 15, 2022, any party in interest, for cause shown and upon proper notice, may move to shorten or terminate the Preliminary Injunction.

The Company had concluded that it was probable that a loss has been incurred for the Proposed

National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018 and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as filed in the Disclosure Statement in March 2021. In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties, and an additional payment obligation included in the amended Plan. The corresponding liability associated with the settlement charge of \$5.50 billion and \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2021 and 2020, respectively.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution in 2020.

As discussed in Note 1, the Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10(a)); and Non-NAS PI Claims (Class 10(b)). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that these will become allowed claims, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by part of the Company's DOJ settlement of \$8.344 billion.

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total

estimated amount of approximately \$5.5225 billion. The PI Claims (Classes 10(a) and 10(b)) have a cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. As there has been no revision to the estimated payments to classes 4-10 filed with the Bankruptcy Court in the form of an updated Plan, there have been no adjustments recorded to this amount in 2021.

As part of the Company's commitment to advance meaningful solutions to the opioid crisis, the Company is pursuing and has made substantial progress on three Public Health Initiative ("PHI") products, and the Bankruptcy Court has authorized certain steps that have facilitated that process. The Company has not made any commitments on specific quantities of PHI products as of December 31, 2021. Although the Plan indicates that the Company will provide PHI products at or below cost, management believes that it is probable that it will be providing PHI products at cost, and, therefore, no loss will be incurred. Accordingly, the Company has not recorded a loss related to PHI under ASC 450 at December 31, 2021.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal or views the loss accrual as neither probable nor estimable under ASC 450.

### State of Oklahoma Settlement

The Company reached an agreement with the Oklahoma Attorney General on March 26, 2019 under the following terms: (1) the Company would contribute \$102.5 million to fund the creation of a National Center for Addiction Studies & Treatment at the Oklahoma State University Wellness Center (the "Center") and donate \$20 million worth of medicines to support the Center's treatment mission (recorded at the estimated fair value of the donation in the amount of \$10.1 million); (2) the Company would pay \$12.5 million into an abatement fund for local governments, and an additional \$60 million for costs and fees related to the litigation, with any remainder reverting to the Center; and (3) the Company's shareholders would contribute \$75 million to the Center paid out in five installments. The Company accrued an aggregate of \$260.1 million for the settlement in its 2018 financial statements, including the amount to be paid by the Company's shareholders of \$75 million. In 2019, when the settlement agreement was finalized, the \$75 million liability related to the amount paid by the Company's shareholders was reclassified to equity as a capital contribution. The cash contribution amounts were paid by the Company in 2019. To date, the donations to the Center have been of de minimis value. The fair market value of the donation amount of \$10.1 million is included in Other long-term liabilities at December 31, 2021 and 2020.

### Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company and other manufacturers and distributors of opioid products. On December 30, 2019, following a

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motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

#### Federal Matters

In addition to the civil matters described above, the Company received a number of subpoenas, Civil Investigative Demands ("CIDs"), and letter requests from multiple components of the United States Department of Justice ("DOJ") and other government agencies, as part of a broad investigation of potential criminal and civil violations.

These inquiries covered a broad range of past behaviors including conduct related to the Company's sales and marketing practices; its Abuse and Diversion Detection ("ADD") and Suspicious Order Monitoring ("SOM") programs; payments to healthcare professionals; specialty pharmacies; business arrangements with Practice Fusion, Inc., an electronic health records ("EHR") system vendor unrelated to the Company; OxyContin and Q12 dosing; compliance with the Extended-Release/Long Acting Opioid Risk Evaluation and Mitigation Strategy. The DOJ also sought information relating to the Company's corporate structure and financials and various Sackler family members' involvement in the operations of the Company, as well as activities of Mundipharma China Pharmaceutical Company Limited and Mundipharma (Shanghai) Pharmaceuticals (which are entities owned by related parties of the Company for the ultimate benefit of the Sackler family).

On January 27, 2020, Practice Fusion, an electronics health records system vendor unaffiliated with the Company, entered into a Deferred Prosecution Agreement ("DPA") with the DOJ in which it admitted to soliciting and receiving kickbacks from the Company, which was described through an alias, and agreed to pay \$145 million in criminal and civil forfeiture, fines and damages.

In July 2020, the DOJ filed claims against the Company in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United

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States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to certain healthcare providers, and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "DNJ District Court") and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the DNJ District Court is to be scheduled at least 75 days following confirmation of a Plan and at least seven days before emergence from chapter 11. Prior to the sentencing hearing, Purdue may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the DNJ District Court will decide whether to accept the Plea Agreement; if the DNJ District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the DNJ District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement. The remaining \$1.775 billion of the DOJ Forfeiture Judgment Claim is expected to be satisfied through the Forfeiture Judgment Credit.

Pursuant to the Civil Settlement Agreement, if the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if PPLP defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

In addition to the provisions of the Plea Agreement and Civil Settlement Agreement, the timeline for emergence from chapter 11 is expected to depend upon, among other things, (1) the Second Circuit's decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's confirmation of the Plan, (2) the timing of the sentencing hearing in the DNJ District Court (as discussed above), and (3) the ability to obtain certain requisite permits and licenses relating to operation of the post-emergence business.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with DOJ's ongoing investigations and any resulting prosecutions pertaining to the investigations by the NJ USAO, the VT USAO, and DOJ Consumer Protection relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs and requests for documents and information from the federal government in connection with investigations of various third parties.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. Regarding the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to contractual provisions described above. Payment on account of the DOJ's other unsecured claims is specified in the Plan in amounts that are the product of mediations.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to

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a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded in 2020 under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

### *Insurance Coverage Litigations*

The Company has a significant historical tower of product liability insurance (the "Tower") which provide coverage for all or a portion of the opioid claims filed in the Chapter 11 Cases. Previously, PPLP entered into settlement agreements with certain of the Tower insurers after a litigation which concluded in 2006. Prior to the Petition Date, the Company had exhausted approximately \$200 million of available insurance under the Tower.

In October 2018, one of the Tower insurers, TIG Specialty Insurance Company (now known as Ironshore Specialty Insurance Company) ("TIG"), commenced an arbitration under English arbitration procedures against the Company and others seeking a declaration of no coverage for opioid claims. That proceeding, while still in its preliminary stages, was stayed by the filing of the Debtors' Chapter 11 Cases.

On January 26, 2021, the Company and certain creditor committees in the Chapter 11 Cases filed an adversary proceeding against the Tower insurers (including TIG) and all of the Company's general liability insurers from 2003 to 2018 (the "Adversary Proceeding"). On June 21, 2021, the Bankruptcy Court decided that the portion of the Adversary Proceeding pertaining to the Tower insurers must be stayed in favor of arbitration procedures provided for in the Tower policies. Since then, no arbitrations concerning the Tower policies have commenced, nor has the TIG arbitration proceeded further.

The remainder of the Adversary Proceeding, which addresses insurance coverage for the Company's liabilities under the 2003-2018 general liability policies, is being actively litigated. The Company and the defendant insurance companies are engaged in active fact discovery that is scheduled to conclude September 5, 2022. Under the current schedule, a trial is expected in the first half of 2023.

Further recoveries from the company's insurance policies are expected but not assured. The Plan does not assume recovery of insurance proceeds.

### Patent Litigations

### A. Hatch-Waxman Patent Litigation (ANDA and 505(b)(2)) Brought by the Company

With certain exceptions, an approved New Drug Application ("NDA") holder lists the patents that cover its approved brand-name prescription drug in the FDA Approved Drug Products with Therapeutic Equivalence Evaluations registry (the "Orange Book"). Abbreviated New Drug Application ("ANDA") and Section 505(b)(2) applicants, if seeking FDA approval prior to expiration of patents listed in the Orange Book, must provide notice of why those patents are invalid, unenforceable or not infringed. With respect to those patents listed in the Orange Book, prior to the date on which the FDA has accepted the applicant's filing, if the patent holder brings an infringement action against the generic or 505(b)(2) applicant within 45 days of receipt of that notice, it is entitled to an automatic statutory stay, effectively preventing the ANDA or 505(b)(2) applicant from

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launching its product until the earlier of (i) 30 months or (ii) a court decision finding the patents-insuit invalid, unenforceable or not infringed.

### 1. OxyContin® Patent Litigation (reformulation) (Generics)

From time to time, the Company receives notices from companies that seek FDA approval of their respective ANDAs to engage in the commercial manufacture, use or sale of oxycodone hydrochloride extended-release tablets prior to expiration of (i) the Company's low-ABUK oxycodone and reformulated OxyContin patents and (ii) certain of the third-party patents that the Company has licensed. All such patents are listed in the Orange Book for reformulated OxyContin.

On or about August 25, 2020, the Company received notice that Accord Healthcare Inc. ("Accord") is seeking FDA approval of an ANDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On October 8, 2020, the Company commenced litigation in the United States District Court for the District of Delaware ("Delaware District Court") against Accord for infringement of certain Orange Book-listed patents. A scheduling order was entered by the Court on April 23, 2021 setting a three-day trial beginning on September 19, 2022 regarding the validity of the asserted patent claims. Accord previously has conceded infringement of the asserted claims. Fact discovery concluded on February 4, 2022, and expert discovery is ongoing. On or about May 26, 2022, the Company received notice that Accord is seeking FDA approval for its extended-release oxycodone product before the expiration of two newly issued Orange Book patents. The Company is considering its response.

# 2. OxyContin Patent Litigation (Branded)

On or about February 12 and September 24, 2015, the Company received notices that Collegium Pharmaceutical, Inc. ("Collegium") was seeking FDA approval of a 505(b)(2) NDA for its XTAMPZA ER<sup>TM</sup> oxycodone product prior to the expiration of all OxyContin patents listed in the Orange Book. On March 24 and 26, and November 6, 2015, the Company commenced litigation against Collegium for infringement of several low-ABUK oxycodone patents and another patent owned by the Company. The litigations were before the United States District Court of the District of Massachusetts (the "Massachusetts District Court"). On February 18, 2016, the Massachusetts District Court granted Rule 54(b) Judgment as to the low-ABUK patents. On March 18, 2016, the Company filed its Notice of Appeal, and on December 13, 2016, the Massachusetts District Court dismissed the appeal.

On April 26, 2016, the FDA granted final approval of the XTAMPZA ER™ NDA. On or about June 20, 2016, Collegium launched XTAMPZA® ER. The Company is now experiencing branded competition for OxyContin.

On June 10, 2016, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued patent owned by the Company. The action was subsequently dismissed. On April 21, 2017, the Company filed another suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued low ABUK patent. On September 28, 2018, the Massachusetts District Court entered a Memorandum And Order On Defendant's Motion For Summary Judgment granting summary judgment of non-infringement to Collegium of U.S. Patents 8,652,497 and 9,155,717, and denying Collegium's motion regarding the low ABUK patent.

On October 6, 2017, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of two of the low-ABUK patents.

On September 21, 2017, the Company filed a separate suit against Collegium asserting infringement of a newly issued patent owned by the Company in the Massachusetts District Court. On September 18, 2019, the Company filed a notice of its Chapter 11 Cases with the Massachusetts District Court. On September 20, 2019, the court stayed the litigations pending further order of the court. On February 2, 2021, the Company filed a motion to lift the stay. On April 2, 2021, the court lifted the stay and entered a Scheduling Order covering events to the end of pre-trial discovery. In addition, Collegium requested, and the United States Patent and Trademark Office (PTO) instituted, Post Grant Review for the patent-in-suit in this action. The PTO Patent Trial and Appeal Board issued a Final Written Decision invalidating the claims in that patent. On February 16, 2022, the Company appealed that decision to the Federal Circuit. The Company intends to file its Opening Brief prior to July 19, 2022, in accordance with the current briefing schedule.

On April 9, 2021, the Company filed another suit against Collegium for infringement of U.S. Patent 10,407,434. Collegium moved to dismiss the complaint on May 7, 2021. The Company filed a First Amended Complaint under seal on May 21, 2021. Collegium again moved to dismiss which motion is pending before the Court. In the meantime, fact discovery and expert discovery are ongoing. The Court has not yet issued an order on Collegium's pending motion. From July to September 2021, the parties also briefed various claim construction disputes, and the Court held a claim construction hearing on October 5, 2021. The Court has not yet issued a claim construction decision. The Court later amended the scheduling order, extending remaining deadlines. The next status conference before the Court is scheduled for July 11, 2022. No pre-trial conference or trial date has been set yet.

At this stage, the Company is unable to evaluate the likelihood of an outcome.

On February 7, 2018, the Company filed suit in the Delaware District Court against Collegium alleging that Collegium's offering for sale and selling Nucynta® (tapentadol) tablets and Nucynta® ER (tapentadol) extended-release tablets infringe three patents owned by the Company. On September 14, 2021, the Delaware District Court entered an order administratively closing the action until further order of the court, ordering the parties to notify the court when the bankruptcy proceedings have been resolved so that the case may be reopened.

On February 24, 2017, February 2, 2018, March 6, 2018, August 5, 2019, and March 17, 2020, the Company received notices that Intellipharmaceutics Corporation ("IPC") is seeking FDA approval of a 505(b)(2) NDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On April 7, 2017, March 14, 2018, and April 15, 2020, the Company commenced litigations in the Delaware District Court against IPC for infringement of certain Orange Book-listed patents. The Company filed a notice of its Chapter 11 Cases in the first two cases on September 18, 2019. The parties entered into a Stipulated Dismissal Agreement (the "SDA") dated July 2, 2020, whereby the parties stipulated a dismissal of the pending Actions. Pursuant to the SDA, if IPC gets final FDA approval of its NDA product, then the parties have 30 days after receipt by the Company of the final approval to resolve all patent claims. If the parties cannot resolve all claims, the Company has the right to begin a new action against IPC, subject to certain restrictions in the SDA. The Delaware District Court So Ordered the Stipulated Dismissal on July 28, 2020. On August 18, 2020, and on April 26, 2021, the Delaware District Court ordered that the deadlines for destruction of discovery be extended for another year. The parties stipulated to a further extension to August 23,

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2022.

The Company has recorded settlement expense of \$2.5 million in 2018 related to the Company's estimate of the probable loss related to a stipulated dismissal of the IPC Patent Infringement Actions, which was paid in 2020.

Other Matters

The Company is involved in various other litigation, government proceedings and claims, not described above, that arise in the normal course of business. While it is not possible to determine a reasonable estimate of the ultimate outcome or the duration of such a litigation, proceedings or claims, the Company believes that based on its current knowledge and the advice of counsel, that such litigation, proceedings or claims will not have a material impact on the Company's financial position or results of operations.

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### SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

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### SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Compensation		
Chomiak, Caroline	-	\$ 261,662
Kesselman, Marc L <sup>2</sup>	190,766	13,145,620
Landau, Craig J	243,489	13,242,867
Lowne, Jonathan R	-	4,918,073
Lundie, David R	-	5,187,257
Mancinelli II, Vincent F	53,081	2,279,737
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Ronan, Terrence	85,643	1,365,676
Shamblen, Randy	_	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	572,979	45,746,147
Director Fees		
Boer, F Peter	-	1,925,000
Buckfire, Kenneth A	-	1,925,000
Cola, Michael	-	1,925,000
Collins, Michael J	-	25,000
Dubel, John	-	1,925,000
Miller, Robert S	208,333	6,458,333
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	-	1,925,000
Total Director Fees	208,333	16,133,333
		-,,
T&E Reimbursements		
Boer, F Peter	-	10,907
Buckfire, Kenneth A	-	1,565
Chomiak, Caroline	-	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	-	4,714
Kesselman, Marc L	4,202	74,719
Landau, Craig J	745	108,399
Lowne, Jonathan R	=	2,391
Lundie, David R	_	31,369
Mancinelli II, Vincent F	219	71,845
Mazzi, Christian	-	3,734
Medeiros, Paul	_	38,687
Miller, Robert S	_	10,315
Pickett, Cecil	-	1,298
Ronan, Terrence	3,952	3,952
Shamblen, Randy	-	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	9,118	424,825
Housing Payments		
Kesselman, Marc L	4,673	164,780
Ronan, Terrence	2,529	11,880
Total Housing Payments	7,202	176,660

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#### SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Indemnification Payments		
Barton, Maria	14,556	46,770
Baker, Stuart D <sup>3</sup>	330	2,075,806
Friedman, Michael	6,123	241,254
Landau, Craig J	52,160	6,026,183
Lundie, David R	-	50,953
Motahari, Saeed	-	25,235
Roncalli, Anthony	-	1,688,523
Stewart, John	-	266,225
Strassburger, Philip	1,663	12,783
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors <sup>4</sup>	-	2,331,600
Total Indemnification Payments	74,831	14,007,148
·		
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	563,094
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	4,500,000	11,620,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	-	22,491,817
Pharmaceutical Research Associates Inc.	70,817	7,431,647
Purdue Pharma Canada	123,904	6,229,904
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. <sup>5</sup>	-	7,743,031
Total Payments to Independent Associated Companies	4,694,722	58,526,151
Total Payments to Insiders	\$ 5,567,186	\$ 135,014,264

#### Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

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#### SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1,2,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 8,203,967	\$ 208,765,845
AlixPartners, LLP	1,967,406	30,099,538
PJT Partners LP	901,679	6,781,120
Ernst & Young	-	2,049,648
Cornerstone Research	16,400	4,471,869
Kroll LLC/ Prime Clerk LLC	20,321	82,320,237
Grant Thornton LLP	169,343	928,046
Sullivan & Worcester LLP	-	459,302
Total Estate Professionals	11,279,116	335,875,604
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	3,863,483	95,875,397
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	531,849	19,331,241
Jefferies LLC	476,575	6,343,823
KPMG	-	3,921,735
Province, Inc.	1,499,565	29,926,431
Kurtzman Carson Consultants LLC	51,857	946,621
Bedell Cristin	24,879	675,789
Total Creditor Committee Professionals	6,448,209	158,191,692
III a in David		
Ad Hoc Committee Professionals	044.070	22 020 072
Kramer Levin Naftalis & Frankel LLP	844,272	23,930,963
Brown Rudnick LLP	218,522	12,904,635
Gilbert LLP Otterbourg PC	1,178,621	15,444,064
	51,102 616,900	4,127,766 12,321,153
FTI Consulting, Inc	802,683	
Houlihan Lokey  Compass Lexecon	802,083	5,036,207
Contpass Lexecon  Coulter & Justice	-	-
Caplin Drysdale		4,886,379
Total Ad Hoc Committee Professionals	3,712,101	78,651,166
	-, , -	-,,,
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	552,543	4,867,704
Dechert LLP	902,779	15,995,616
Jones Day	228,280	6,253,703
King & Spalding LLP	1,127,332	23,543,962
Skadden, Arps, Slate, Meagher & Flom LLP	855,941	30,134,504
Wilmer Cutler Pickering Hale and Door LLP  Total Special Counsel Professionals	3,666,875	1,491,425 <b>82,286,914</b>
Total Special Counsel Professionals	3,000,875	82,280,914
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	176,000	1,315,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	8,489	560,809
Ernst & Young (Canada), Court Appointed Information Officer	-	542,440
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	200,000
Pullman & Comley, LLC (Counsel to the Objecting States)	400,908	400,908
Total Retained Restructuring Professional Fees	\$ 25,691,698	\$ 669,232,994

#### Footnotes

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<sup>1)</sup> Represents payments made since the Commencement Date

<sup>2)</sup> Amounts exclude fees approved and paid via prepetition retainer balances

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period May 1, 2022 to May 31, 2022

### DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item.  Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

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# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. PURDUE PHARMA INC.	\$ \$ \$	Case No. 19-23648  Lead Case No. 19-23649
Debtor(s)		∑ Jointly Administered
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Statement of cash receipts and dia Balance sheet containing the sun Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receivable of the assets sold or	isbursements nmary and detail of the assets, lia r loss statement)  ionals conciliations for the reporting pe	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date	Pı	i J. Vonnegut inted Name of Responsible Party  O Lexington Avenue, New York, NY 10017
		ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23648

a. Cash balance beginning of month         \$1,443,473           b. Total receipts (net of transfers between accounts)         \$0           c. Total disbursements (net of transfers between accounts)         \$208,443           d. Cash balance and of month (a1-b-c)         \$12,255,2039           e. Disbursements made by third parry for the benefit of the estate         \$0           f. Total disbursements for quarterly fee calculation (c+c)         \$208,443           a. Accounts receivable (total net of allowance)         \$0           b. Accounts receivable (total net of allowance)         \$0           c. Inventory (Book € Market ○ Other ○ (attach explanation))         \$0           d. Total current assets         \$0           f. Postpetition payables (excluding taxes)         \$0           g. Postpetition payables spast due (excluding taxes)         \$0           g. Postpetition taxes paxable         \$0           p. Postpetition payables spast due (excluding taxes)         \$0           p. Prepetition secured debt         \$0           p. Prepetition princip debt         \$0           p. Prepetition princip debt         \$0           p. Prepetition princip debt         \$0           p. Total payments to third parties incident to assets being sold/transferred         \$0           p. Total payments to third parties incident to assets being sold/tr	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total areceipts (net of transfers between accounts)   So   So   So   So   Cash balancements (net of transfers between accounts)   So   So   So   So   So   So   So   S	a	Cash balance beginning of month	\$1 <i>112 172</i>	
c. Total disbursements (net of transfers between accounts)         \$208,443         \$0           d. Cash balance end of month (a) be. O         \$1235,029         \$1           f. Total disbursements made by third party for the benefit of the estate         \$20         \$30           f. Total disbursements for quarterly fee calculation (c) re)         \$208,443         \$30           Exercise and Liability Status         Current Month           Current Month           δ. Accounts receivable (total net of allowance)         \$50           δ. Accounts receivable tower 90 days outstanding (net of allowance)         \$50           δ. Inventory         (Book of Market				\$0
d. Cash balance end of month (a+b-c)         S1,235,009         30           e. Disbusements made by third party for the benefit of the estate         50         30           f. Total disbusements for quarterly fee calculation (c+e)         \$208,443         \$80           Part 2: Asset and Liability Status         Current Month           Current Journal Service wishle (total net of allowance)         50         50           b. Accounts receivable (over 90 days outstanding (net of allowance)         50         50           c. Inventory         (Book ® Market © Other © (attach explanation))         50           d Total current assets         50           o Total server ta assets         50           f. Postpetition payables (excluding taxes)         50           p. Postpetition payables (excluding taxes)         50           p. Postpetition payables past due (excluding taxes)         50           p. Postpetition taxes payable         50           p. Postpetition payables (excluding taxes)         50           p. Postpetition payables		• •	· · · · · · · · · · · · · · · · · · ·	
c.         Disbursements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbursements for quarterly fee calculation (c+e)         \$208,433         \$0           In a Total disbursements for quarterly fee calculation (c+e)         \$208,433         \$0           In a Counts receivable (total net of allowance)         \$0         \$0           6.         Accounts receivable (total net of allowance)         \$0           6.         Counts receivable (total net of allowance)         \$0           6.         Inventory (Book of Market   Other   (attach explanation))         \$0           7.         Postpetition guarterly applicable to the calculating taxes)         \$0           8.         Postpetition payables (excluding taxes)         \$0           9.         Postpetition taxes payable         \$0           10.         Postpetition taxes payable         \$0           10.         Postpetition taxes payable         \$0           10.         Postpetition priority debt         \$0           10.         Postpetition priority debt         \$0           10.         Prepetition priority debt         \$0           10.         Prepetition priority debt         \$0           10.         Protal jaximizer for assets sold/transferred outside the ordinar		· · · · · · · · · · · · · · · · · · ·		Ψ0
Total disbursements for quarterly fee calculation (c+e)   \$208.443   \$0				\$0
Note   Septembly applicable to Individual Debtors, See Instructions		* * *		
Accounts receivable (total net of allowance)   \$0			<b>Current Month</b>	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0  c. Inventory (Book		J	\$0	
c.         Inventory         (Book				
Total current assets   \$0		•		
e.         Total assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables past due (excluding taxes)         \$0           h.         Postpetition taxes payable         \$0           i.         Postpetition taxes past due         \$0           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b.         Cost of goods sold (inclusive of depreciation, if applicable)         \$0         \$0           c.         Cost of goods sold (inc				
Foot   Postpetition payables (excluding taxes)   S0			<u> </u>	
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  7 Prepetition secured debt  8 Prepetition unsecured debt  8 Part 3: Assets Sold or Transferred  9 Part 3: Assets Sold or Transferred outside the ordinary course of business  9 Part 4: Income Statement (Statement of Operations)  9 Part 4: Income Statement (Statement of Operations)  9 Current Month  1 Part 3: Assets Sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  9 Cost of goods sold (inclusive of depreciation, if applicable)  1 Part 4: Income Statement (Statement of Operations)  1 Part 4: Income Statement (Statement of Operations)  1 Part 5: Income Statement (Statement of Operations)  2 Part 5: Income Statement (Statement of Op			<del></del>	
Note			<u> </u>	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition unsecured debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Early 3: Assets Sold or Transferred         Current Month         Cumulative           Early 1: Cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Not generally applicable to Individual Debtors. See Instructions.         \$0         \$0           c. Gross profit (a-b)         \$0         \$0           d. Selling expenses         \$0         \$0           e. General and administrative expenses			<u> </u>	
Total postpetition debt (f+h)   S0			<u> </u>	
k. Prepetition secured debt  Prepetition unsecured debt  So  m. Prepetition unsecured debt  So  n. Total liabilities (debt) (j+k+l+m)  So  Ending equity/net worth (e-n)  So  Current Month  Cumulative  Current Month  Cumulative  Current Month  So  So  So  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  So  So  So  Current Month  Cumulative		•		
Prepetition priority debt				
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business business Sold payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  Sol  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  Sol  Sol  Part 4: Income Statement (Statement of Operations)  (Nurrent Month  Cumulative  Current Month	k.	•		
n. Total liabilities (debt) (j+k+l+m)	1.		<del></del> -	
c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  So  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	0.	Ending equity/net worth (e-n)	\$0	
course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Sold	a.	· ·	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	b.			Ψ
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Summary  Current Month  Cumulative  Cumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative		outside the ordinary course of business	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0	Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$				2
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
<ul> <li>i. Taxes (local, state, and federal)</li> <li>j. Reorganization items</li> </ul>	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.			
· — — — — — — — — — — — — — — — — — — —	i.			
k. Profit (loss) \$0\$	j.	-		
26	k.			\$0

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23648

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23648

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<del></del>
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.i. thriften is 11 law max Re wy conducted to the con	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the threshold of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Commentation are true and correct and that I have been authoritate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information effecteral, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://tis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Ter	rence Ronan
		ted Name of Responsible Party
		9/2022
Titl		

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# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	F <u>NEW YORK</u>
In Re. PURDUE PHARMA L.P.	\$ \$ \$	Case No. 19-23649  Lead Case No. 19-23649
Debtor(s)	§	☑ Jointly Administered
Monthly Operating Repo	<u>rt</u>	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	s):	199
Debtor's Full-Time Employees (as of d	ate of order for relief):	241
Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profes Schedule of payments to inside All bank statements and bank r	ired schedules must be provided on a disbursements ammary and detail of the assets, li or loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022		li J. Vonnegut rinted Name of Responsible Party
Date	45	50 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23649

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,074,314,970	
b.	Total receipts (net of transfers between accounts)	\$86,779,055	\$0
с.	Total disbursements (net of transfers between accounts)	\$76,607,820	\$0
d.	Cash balance end of month (a+b-c)	\$1,084,486,205	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$76,607,820	\$0
	rt 2: Asset and Liability Status	<b>Current Month</b>	
a.	ot generally applicable to Individual Debtors. See Instructions.)  Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable (total net of allowance)  Accounts receivable over 90 days outstanding (net of allowance)	\$0	
	Inventory (Book • Market Other (attach explanation))	\$0	
c.			
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	фо.	Φ0
	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	¢o	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0 \$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses		
e.	General and administrative expenses	\$0	
f.	Other expenses  Depreciation and/or expertination (not included in 4b)	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. i	Interest Tayes (local state and federal)	\$0 \$0	
1. ;	Taxes (local, state, and federal)	\$0	
J. k	Reorganization items Profit (loss)	\$0	\$0
k.	Front (loss)		<u>\$0</u>

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# 24 Main Document

Case No. 19-23649

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	<del></del>
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \cap No \cdot \cdot
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S throbeing the control of the	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information of the United States Trustee will use this information of the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank property of the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or potential deformation purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the reversion of your bankruptcy case or other action by the United States Trustee's and that I have been authorizate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be used that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated inotice may be obtained at the following link: http://is information could result in the dismissal or justee. 11 U.S.C. § 1112(b)(4)(F).
Teı	rrence Ronan Terr	rence Ronan
Sign	nature of Responsible Party Printe	ed Name of Responsible Party
Ch	ief Financial Officer 6/29	0/2022
Title	Date Date	

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# UNITED STATES BANKRUPTCY COURT

S	SOUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Case No. 19-23650  Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report	<u>t                                    </u>	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check a (For jointly administered debtors, any require Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets sold or to the secretary secretary and secretary secretary.	ed schedules must be provided on a sbursements amary and detail of the assets, little loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut		li J. Vonnegut
Signature of Responsible Party 6/29/2022	Р	rinted Name of Responsible Party
Date		50 Lexington Avenue, New York, NY 10017 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

# Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$5,879	\$0
d.	Cash balance end of month (a+b-c)	\$-5,879	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$5,879	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. h	Postpetition taxes payable	\$0	
h.	Postpetition taxes payable  Postpetition taxes past due	\$0	
1.	•		
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### Main Document

TEC	HNOLO	GIES, L.P.	be relied upon for any purpose or to	inform any decision or act	on whatsoever.		
Part	t 5: Pro	fessional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expens	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role	-			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expens	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All <sub>J</sub>	professional fees and expe	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	t 6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postneti	tion income taxes accrued	(local state and federal)			\$0	\$0
b.	-	tion income taxes paid (lo		_		<del>\$0</del> \$0	\$0
c.	_	tion employer payroll taxe				<del>\$0</del> \$0	\$0
d.	-	tion employer payroll taxe		_		\$0	\$0
e.	-	tion property taxes paid	•	_		\$0	\$0
f.	Postpeti	tion other taxes accrued (le	ocal, state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local	l, state, and federal)	_		\$0	\$0
Part	t 7: Que	stionnaire - During this r	reporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	s O No •		
		y payments made outside court approval? (if yes, se	the ordinary course of business e Instructions)	Ye	s No •		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition est	imated tax payments?	Ye	s O No •		
		trust fund taxes remitted		Ye	s O No •		
		re any postpetition borrow ee Instructions)	ing, other than trade credit?	Ye	s No •		
	Were all	_ ·	behalf of professionals approved b	y Ye	s No O 1	N/A •	
i.	Do you l	have: Worker's co	ompensation insurance?	Ye	s O No •		
		If yes,	are your premiums current?	Ye	s O No O I	V/A (if no, see	ee Instructions)
		Casualty/pr	operty insurance?	Ye	s O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			pility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been	filed with the court?	Ye	s No •		

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :24 Main Document

Case No. 19-23650

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Part 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	<del></del>
g.	Living expenses	\$0
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.		
		ence Ronan
		d Name of Responsible Party
Ch	ief Financial Officer 6/29	/2022
Titl	e Date	

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DIVISI	ON
In Re. PURDUE PHARMA MANUFACTURING L.P. §  Solution   S	Case No. 19-23651  Lead Case No. 19-23649
Monthly Operating Report	Chapter 11
Reporting Period Ended: 05/31/2022  Months Pending: 33  Reporting Method: Accrual Basis   Debtor's Full-Time Employees (current):	Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided  Statement of cash receipts and disbursements  Balance sheet containing the summary and detail of the asse  Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting Description of the assets sold or transferred and the terms of	ts, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date	Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Lind progresse. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Part	1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
-	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Ф.О
	course of business (a-b)	\$0	\$0
	4: Income Statement (Statement of Operations) generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
	Interest	\$0	
	Taxes (local, state, and federal)	\$0	
-	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

WAN	UFACI	URING L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part :	5: Prof	essional Fees and Expens	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$(
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and exper	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part (	6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a. P	Postpetit	ion income taxes accrued	(local, state, and federal)			\$0	\$(
	-	ion income taxes paid (loc		_		\$0	\$
	_	ion employer payroll taxes		_		\$0	\$
	-	ion employer payroll taxes		_		\$0	\$
e. P	ostpetit	ion property taxes paid		_		\$0	\$(
f. P	Postpetit	ion other taxes accrued (lo	ocal, state, and federal)			\$0	\$
g. P	Postpetit	ion other taxes paid (local,	, state, and federal)			\$0	\$0
Part '	7: Ques	tionnaire - During this re	eporting period:				
a. W	Vere any	payments made on preper	tition debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the court approval? (if yes, see	he ordinary course of business e Instructions)	Ye	es O No •		
c. W	Vere any	payments made to or on l	behalf of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax	return filings?	Ye	es O No 💿		
e. A	re you	current on postpetition esti	mated tax payments?	Ye	es O No 💿		
		trust fund taxes remitted o		Ye	es O No 💿		
		e any postpetition borrowi ee Instructions)	ng, other than trade credit?	Ye	es No •		
	Vere all ne court		ehalf of professionals approved b	y Ye	es O No O 1	N/A 💿	
i. D	Oo you h		mpensation insurance?		es O No •		
		If yes, a	re your premiums current?	Ye	es O No O 1	N/A (if no, see	e Instructions
		• •	operty insurance?	Ye	es No •		
		•	re your premiums current?			N/A (if no, see	e Instructions
			ility insurance?		es O No •		_
			are your premiums current?			N/A (if no, se	e Instructions)
j. H	Ias a pla	n of reorganization been f	iled with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### 24 Main Document

Case No. 19-23651

Yes O No •

h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  \$0	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$50 f. Self-employment related expenses \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d-i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \$\infty\$ No \$\infty\$ No \$\infty\$ U.S.C. \$\$101(14A)? m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. \$\$789b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$\$101(14A)? m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. \$\$1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$\$1930(a)(6). The United States Trustee will also use this information to calculate an chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, 'Bankruptcy Case Files and Associated Records.' See 71 Fed. Reg. \$9,818 et seq. (Oct. 11, 2006).	Pa	rt 8: Individual Chapter 11 Debtors (Only)				
C. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  E. Payroll deductions  Sol  Sol  Self-employment related expenses  Living expenses  All other expenses  No  Difference between total income and total expenses (d+i)  List the total amount of all postpetition debts that are past due  Are you required to pay any Domestic Support Obligations as defined by 11  U.S.C. § 101(14A)?  If Iyes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information microates a bankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures have made for routine purposes. For a discussion of the types of routine disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	a.	Gross income (receipts) from salary and wages	\$0			
d. Total income in the reporting period (a+b+e) \$0  e. Payroll deductions \$0  f. Self-employment related expenses \$0  g. Living expenses \$0  h. All other expenses \$0  i. Total expenses in the reporting period (e+f+g+h) \$0  j. Difference between total income and total expenses (d-i) \$0  k. List the total amount of all postpetition debts that are past due \$0  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ◆ U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ◆  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 70, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types for routine disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/uste/co/ustes.regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declar	b.	Gross income (receipts) from self-employment	\$0			
e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d+i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No •  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy strustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law of Under disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence R	c.	Gross income from all other sources	\$0			
Self-employment related expenses Living expenses Living expenses So So Living expenses in the reporting period (e+f+g+h) So Difference between total income and total expenses (d-i) So List the total amount of all postpetition debts that are past due So Living expenses So No No No List the total amount of all postpetition debts that are past due So Living expenses So No No No No Privacy Act Statement Living So So No No No Privacy Act Statement So So No No No Privacy Act Statement So U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress Horough the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or ot	d.	Total income in the reporting period (a+b+c)	\$0			
g. Living expenses \$0 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d-i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by \$11 Yes \( \) No (\$\circ\$ U.S.C. \( \) \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \( \) No (\$\circ\$ No (\$\circ\$) N/A (\$\circ\$)  Privacy Act Statement  28 U.S.C. \( \) \$589b authorizes the collection of this information, and provision of this information is mandatory under \$11 U.S.C. \( \) \$8.704, \$106, and \$107. The United States Trustee will use this information to calculate statutory fee assessments under \$28 U.S.C. \( \) \$1930(a)(6). The United States Trustee will use this information to evaluate a chapter \$11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-Olo1, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/us1/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \( \) \$1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Mo	e.	Payroll deductions	\$0			
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No Viva Viva Viva Viva Viva Viva Viva Viva	f.	Self-employment related expenses	\$0			
i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No   u.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of th	g.	Living expenses	\$0			
j. Difference between total income and total expenses (d-i) \$0  k. List the total amount of all postpetition debts that are past due \$0  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \) No (*\)  U.S.C \( \) 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. \( \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \( \) \( \) \$704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \( \) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \( \) 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	h.	All other expenses	\$0			
k. List the total amount of all postpetition debts that are past due \$0  1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \) No ( \circ \)  1. Ves \( \) No \( \circ \)  1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \) No \( \circ \)  1. Yes \( \) No \( \circ \) N/A ( \circ \)  1. Privacy Act Statement  2. Ves \( \) No \( \circ \) N/A ( \circ \)  1. Privacy Act Statement  2. U.S.C. \( \sqrt{5}\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \( \sqrt{5}\) 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. \( \sqrt{9}\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \( \sqrt{1}\) 1112(b)(4)(F).  1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documenta	i.	Total expenses in the reporting period (e+f+g+h)	\$0			
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No   U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Signature of Responsible Party  Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0			
U.S.C. § 10Î(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Signature of Responsible Party  Chief Financial Officer  Trinece Ronan	k.	List the total amount of all postpetition debts that are past due	\$0			
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  Chief Financial Officer	1.		Yes O No •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Ferrence Ronan	m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  6/29/2022	\$\$ U.S. thribeing is a law marker and the control of the control o	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the				
Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  6/29/2022	Te	rrence Ronan Terr	ence Ronan			
Chief Financial Officer 6/29/2022		<del></del>				
			•			
	_	<del></del>	·			

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### UNITED STATES BANKRUPTCY COURT

SOUTHER		
In Re. PURDUE PHARMACEUTICALS L.P.	DIVISIO §	Case No. <u>19-23652</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method: Accrual	Basis (	Cash Basis •
Debtor's Full-Time Employees (current):		182
Debtor's Full-Time Employees (as of date of order for	or relief):	153
Supporting Documentation (check all that are at (For jointly administered debtors, any required schedules)  Statement of cash receipts and disbursement Balance sheet containing the summary and of Statement of operations (profit or loss statement Accounts receivable aging Postpetition liabilities aging Statement of capital assets  Schedule of payments to professionals Schedule of payments to insiders  All bank statements and bank reconciliations Description of the assets sold or transferred	must be provided on ts detail of the assets, ment)	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party	_	Eli J. Vonnegut Printed Name of Responsible Party
6/29/2022 Date	_	
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Cash balance beginning of month   \$126,031	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total disbursements (net of transfers between accounts)	2	Cash balance beginning of month	\$126.031	
c. Total disbursements (net of transfers between accounts)         \$4,543,216         \$30           d. Cash balance and of month (a+b-c)         \$4,417,155         \$30           b. Furtherments made by third party for the henefit of the estate         \$30         \$30           t. Total disbursements for quarterly fee calculation (e+e)         \$4,543,216         \$30           Current Month           Current Month           Accounts receivable (total net of allowance)         \$50           a. Accounts receivable (total net of allowance)         \$50           c. Inventory Book € Market € Other € (attach explanation))         \$50           d. Total current assets         \$50           e. Total assets         \$50           f. Posspetition payables (excluding taxes)         \$50           g. Postpetition taxes payable excluding taxes)         \$50           h. Posspetition taxes payable         \$50           p. Postpetition taxes payable         \$50           p. Postpetition taxes payable         \$50           p. Postpetition priority debt         \$50           p. Prepetition priority debt         \$50           p. Prepetition priority debt         \$50           p. Total cash sales price for assets sold/transferred outside the ordinary         \$50 <t< td=""><td></td><td></td><td></td><td>\$0</td></t<>				\$0
d. Cash balance end of month (a+b-c)         \$.4,417,155           c. Disbursurements made by third party for the benefit of the estate         \$0           Total disbursements for quarterly fee calculation (c+e)         \$4,543,216           SPart 2: Asset and Liability Status         Current Month           Not generally applicable to Individual Debtors. See Instructions.)         \$0           Locaunts receivable (out of el of allowance)         \$0           Locaunts receivable (out of el of allowance)         \$0           Locaunts receivable (out of el of allowance)         \$0           Inventory (Book  Market  Other  (attach explanation))         \$0           I Total current assets         \$0           I Postpetition payables (excluding taxes)         \$0           Postpetition payables (excluding taxes)         \$0           Postpetition taxes payable         \$0           Postpetition taxes payable         \$0           Postpetition taxes payable         \$0           Prepetition priority debt         \$0           In Prepetition unsecured debt         \$0           In Prepetition unsecured debt         \$0           In Prepetition unsecured debt         \$0           In Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0           In Total cash sales pric				
c.         Disbursements made by third party for the henefit of the estate         50         50           f.         Total disbursements for quarterly fee calculation (c+e)         \$4.543.216         50           Feet 1 ** Asset and Liability Status         Current Month           No executive processible over 90 days outstanding (net of allowance)         50           a.         Accounts receivable (total net of allowance)         50           c.         Inventory (Book € Market ↑ Other ↑ (attach explanation))         50           d.         Total current assets         50           e.         Total assets         50           f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables (excluding taxes)         50           g.         Postpetition taxes payable         50           p.         Postpetition taxes payable         50           p.         Postpetition taxes payable         50           p.         Postpetition unsecured debt         50           p.         Prepetition unsecured debt         50           p.         Prepetition unsecured debt         50           p.         Current Month         Current Month<				Ψ0
				\$0
Reconstructivable to Individual Debtors. See Instructions				
Accounts receivable (total net of allowance)   S0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance)   \$0			0.2	
C.   Inventory   (Book	_		<u> </u>	
Total current assets   S0				
Common			<u> </u>	
f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition priority debt         50           m.         Prepetition unsecured debt         50           n.         Total liabilities (debt) (j+k+l+m)         50           o.         Ending equity/net worth (e-n)         50           Part 3: Assets Sold or Transferred         Current Month         Cumulative           Course of business         50         \$0           a.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business         \$0         \$0           c.         For cos income/sal			<u> </u>	
g. Postpetition payables past due (excluding taxes)			·	
h. Postpetition taxes payable         \$0           i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Vet cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Ottal goods sold inclusive of business (a-b)         \$0         \$0         \$0           b. Cost of goods s			<u> </u>	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Furt 3: Assets Sold or Transferred         Current Month         Cumulative           Part 3: Assets Sold or Transferred         \$0         \$0           Part 3: Assets Sold or Transferred outside the ordinary course of business         \$0         \$0           a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           a. Total inabilities (debt) (j+k+l+m)         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business         \$0         \$0           c. T			<u> </u>	
Total postpetition debt (f+h)		• • •	<u> </u>	
k. Prepetition secured debt  Prepetition priority debt  In Prepetition unsecured debt  In Total liabilities (debt) (j+k+l+m)  In Total liabilities (debt) (j-k+l+m)  In Total	1.			
1. Prepetition priority debt 50   m. Prepetition unsecured debt 50   n. Total liabilities (debt) (j+k+l+m) 50   o. Ending equity/net worth (e-n) 50   Current Month Current Month   a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0   b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0   c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0   c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0   2m. The sold payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0   c. Wet cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0   2m. The sold payments of payments of payments of payments (Statement of Operations) Current Month Cumulative   Current Month Cumulative   Current Month Cumulative   Current Month Cumulative   Cost of goods sold (inclusive of depreciation, if applicable) \$0   c. Gross profit (a-b) \$0   d. Selling expenses \$0   e. General and administrative expenses \$0   f. Other expenses \$0   g. Depreciation and/or amortization (not included in 4b) \$0   h. Interest \$0   i. Taxes (local, state, and federal) \$0 <	j.			
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net eash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) course of business (a-b)  Part 4: Income Statement (Statement of Operations) c. Cost of goods sold (inclusive of depreciation, if applicable)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)	k.	•	· · · · · · · · · · · · · · · · · · ·	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
Ending equity/net worth (e-n)  Ending equity/net worth  Ending expenses so so so sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/transferred outside the ordinary course of business (a-b)  Ending expenses sold/t	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)	0.	Ending equity/net worth (e-n)	\$0	
course of business \$0 \$0  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0  k. Profit (loss) \$0  \$0	Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)	a.	· · · · · · · · · · · · · · · · · · ·	0.2	0.2
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  so Current Month  Cumulative  Cumulative  Cumulative  Sumulative  Current Month  Cumulative  Cumulative  Sumulative  Cumulative  Sumulative	h		<del></del>	20
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  So Current Month  Cumulative  Authorized  So  So  So  So  So  So  So  So  So  S	0.	outside the ordinary course of business	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Do	et A. Income Statement (Statement of Operations)	Current Month	Cumulativa
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items so k. Profit (loss) so			Current Wontin	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss)  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0 \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss)  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest       \$0         i. Taxes (local, state, and federal)       \$0         j. Reorganization items       \$0         k. Profit (loss)       \$0       \$0	f.	Other expenses	\$0	
i. Taxes (local, state, and federal)\$0j. Reorganization items\$0k. Profit (loss)\$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items\$0k. Profit (loss)\$0\$0	h.			
k. Profit (loss) \$0 \$0	i.			
	j.	-		
	k.			\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### 24 Main Document

	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			<b>Current Mont</b>	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A (	
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •						
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •						
Pa	rt 8: Individual Chapter 11 Debtors (Only)							
a.	Gross income (receipts) from salary and wages	\$0						
b.	Gross income (receipts) from self-employment	<del></del>						
c.	Gross income from all other sources	<del></del>						
d.	Total income in the reporting period (a+b+c)	\$0						
e.	Payroll deductions	<del></del>						
f.	Self-employment related expenses	<del></del>						
g.	Living expenses	<del></del>						
h.	All other expenses	<del></del>						
i.	Total expenses in the reporting period (e+f+g+h)	\$0						
j.	Difference between total income and total expenses (d-i)	\$0						
k.	List the total amount of all postpetition debts that are past due	\$0						
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •						
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •						
\$\$ U thr bed is a law marker Extra Record Control of the contro	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).							
	cumentation are true and correct and that I have been authoritate.	zed to sign this report on behalf of the						
Te	rrence Ronan Terre	ence Ronan						
		d Name of Responsible Party						
Ch	ief Financial Officer 6/29/	2022						
Titl	e Date							

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### UNITED STATES BANKRUPTCY COURT

SOUTHERN D	ISTRICT OF NEW YORK
	DIVISION
In Re. IMBRIUM THERAPEUTICS L.P.	§ Case No. <u>19-23653</u>
Debtor(s)	§ Lead Case No. <u>19-23649</u> §
Monthly Operating Report	Chapter 11
Reporting Period Ended: 05/31/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 33	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	35
Debtor's Full-Time Employees (as of date of order for relie	<u>32</u>
Supporting Documentation (check all that are attached)  (For jointly administered debtors, any required schedules must be statement of cash receipts and disbursements  Balance sheet containing the summary and detail or statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the Description of the assets sold or transferred and the	e provided on a non-consolidated basis for each debtor)  The assets, liabilities and equity (net worth) or deficit  e reporting period
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date	Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Part	1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a. (	Cash balance beginning of month	\$0	
b. '	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,257,030	\$0
d.	Cash balance end of month (a+b-c)	\$-1,257,030	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,257,030	\$0
	2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
	Accounts receivable (total net of allowance)	\$0	
b. <i>A</i>	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. I	Inventory (Book • Market O Other (attach explanation))	\$0	
d I	Total current assets	\$0	
e. 7	Total assets	\$0	
f. I	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
	Postpetition taxes pay doe	\$0	
	Total postpetition debt (f+h)	\$0	
-	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
	•	\$0	
	Total liabilities (debt) (j+k+l+m)  Ending equity/net worth (e-n)	\$0 \$0	
0. 1	Ending equity/net worth (e-n)	40	
Part	3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
	Total cash sales price for assets sold/transferred outside the ordinary	40	40
	course of business  Total payments to third parties incident to assets being sold/transferred		\$0
	outside the ordinary course of business	\$0	\$0
	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	φc
(	course of business (a-b)	\$0	\$0
	<b>4:</b> Income Statement (Statement of Operations) generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a. (	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. (	Gross profit (a-b)	\$0	
d	Selling expenses	\$0	
e. (	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g. ]	Depreciation and/or amortization (not included in 4b)	\$0	
h. ]	Interest	\$0	
i. ′	Taxes (local, state, and federal)	\$0	
-	Reorganization items	\$0	
k. ]	Profit (loss)	\$0	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

THEK	APEUI	ICS L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	5: Prof	essional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses	(hankruntcy) Aggregate Total	\$0	\$0		\$0
a.		zed Breakdown by Firm	(bankruptey) 11887e8tite 10itii	ΨΟ	ΨΟ	ΨΟ	ΨΟ
	nemi	Firm Name	Role				
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	·	\$0
	11			\$0	\$0	φυ	φι
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
0.		zed Breakdown by Firm	(Hollowiki upicy) Piggregute Total	ΨΟ	ΨΟ	ΨΟ	Ψ
	Tiemiz	Firm Name	Role	-			
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
		nofessional face and avenue	as (dahtan fo sammittass)	\$0	\$0	\$0 \$0	\$0
c.	All p	professional fees and expens	es (debtor & committees)	\$0	\$0	\$0	<b>3</b> C
Part 6	6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a. P	ostpetit	ion income taxes accrued (l	ocal, state, and federal)			\$0	\$0
	-	ion income taxes paid (loca		_		\$0	\$(
	_	ion employer payroll taxes				\$0	\$(
	-	ion employer payroll taxes		_		\$0	\$(
e. P	ostpetit	ion property taxes paid	•	_		\$0	\$(
f. P	ostpetit	ion other taxes accrued (loc	al, state, and federal)	_		\$0	\$(
g. P	ostpetit	ion other taxes paid (local,	state, and federal)	_		\$0	\$0
Part 7	7: Ques	tionnaire - During this rep	porting period:				
a. W	Vere any	payments made on prepeti	tion debt? (if yes, see Instruction	ons) Ye	es O No •		
b. W	ere any		e ordinary course of business		es O No •		
		payments made to or on be		Ye	es O No •		
d. A	re you	current on postpetition tax r	eturn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estin	nated tax payments?	Ye	es O No 💿		
f. W	Vere all	trust fund taxes remitted on	a current basis?	Ye	es O No 💿		
		e any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	es O No •		
	Vere all ne court		nalf of professionals approved b	y Ye	es O No O 1	N/A •	
i. D	o you h	ave: Worker's com	pensation insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	V/A (if no, se	ee Instructions)
		Casualty/prop	perty insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions)
		General liabil	ity insurance?	Ye	es O No •		
		If yes, are	e your premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been fil	ed with the court?	Ye	es O No 💿		

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •					
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •					
Pa	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment	\$0					
c.	Gross income from all other sources	<u> </u>					
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	\$0					
f.	Self-employment related expenses	\$0					
g.	Living expenses	\$0					
h.	All other expenses	\$0					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
\$\$ U three is a law marker with the control of t	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
Te	rrence Ronan Terr	ence Ronan					
Sig	nature of Responsible Party Printe	d Name of Responsible Party					
Ch	ief Financial Officer 6/29	/2022					
Titl	e Date						

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## UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF DIVISION	NEW YORK
In Re. ADLON THERAPEUTICS L.P.	\$ \$ \$	Case No. 19-23654  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method: Accrual Ba	asis (	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order for	relief):	0
Supporting Documentation (check all that are attack)  (For jointly administered debtors, any required schedules mutually administered and debtors.  Statement of cash receipts and disbursements all bases statement of operations (profit or loss statement accounts receivable aging aging aging aging and statement of capital assets accounts assets and bases and bases schedule of payments to insiders all bank statements and bank reconciliations for a description of the assets sold or transferred and accounts administered accounts administered and accounts administered accounts administered accounts account accounts account accounts accounts accounts account accounts accounts account accounts account accounts account accounts accounts accounts accounts account accounts accounts account account accounts accounts accounts account accounts account accounts account accounts account accounts account accounts account account accounts account accounts account account accounts account acc	ast be provided on a rail of the assets, liab	bilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022		J. Vonnegut nted Name of Responsible Party
Date		Lexington Avenue, New York, NY 10017 dress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ADLON THERAPEUTICS

L.P.

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Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

### Main Document

Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$320,787	\$0
c.	Total disbursements (net of transfers between accounts)	\$8,975,285	\$0
d.	Cash balance end of month (a+b-c)	\$-8,654,498	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$8,975,285	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
b.	Postpetition taxes payable	\$0	
i.	Postpetition taxes pay able  Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.	Prepetition priority debt		
l.	Prepetition unsecured debt		
m.	-	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### Main Document

Debtor's Name ADLON THERAPEUTICS L.P.

L.P.			be relied upon for any purpose or to	inform any decision or acti	on whatsoever.		
Part 5:	Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bank	cruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nonb	pankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				<u> </u>
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (de	ebtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			<b>Current Mont</b>	h Cui	nulative
a. Po	stnetit	ion income taxes accrued (local,	state and federal)			\$0	\$
	-	ion income taxes paid (local, stat				<del>\$0</del> \$0	 \$
		ion employer payroll taxes accru				\$0	\$
	-	ion employer payroll taxes paid				\$0	\$
e. Po	stpetit	ion property taxes paid				\$0	\$
f. Po	stpetit	ion other taxes accrued (local, sta	ate, and federal)			\$0	\$
g. Po	stpetit	ion other taxes paid (local, state,	and federal)	_		\$0	\$
Part 7:	Ques	tionnaire - During this reporti	ng period:				
a. We	ere any	y payments made on prepetition of	lebt? (if yes, see Instruction	ons) Ye	s O No •		
		y payments made outside the ordi		Ye	s No •		
c. We	ere any	y payments made to or on behalf	of insiders?	Ye	s O No •		
d. Ar	e you	current on postpetition tax return	filings?	Ye	s O No 💿		
e. Ar	e you	current on postpetition estimated	tax payments?	Ye	s O No 💿		
		trust fund taxes remitted on a cur		Ye	s O No 💿		
		e any postpetition borrowing, othee Instructions)	ner than trade credit?	Ye	s O No 💿		
	ere all court	payments made to or on behalf o?	f professionals approved b	y Ye	s O No O 1	N/A (•)	
i. Do	you h	_		Ye	s O No •		
		•	r premiums current?	Ye		$\sqrt{A}$ (if no, so	ee Instructions
		Casualty/property			s O No •		_
		•	r premiums current?			V/A (if no, so	ee Instructions
		General liability in			s O No O	T/A 60 (15	T
			r premiums current?			√A (if no, se	ee Instructions)
j. Ha	s a pla	nn of reorganization been filed wi	th the court?	Ye	s No •		

ransfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :24 Main Document

Case No. 19-23654

Debtor's Name ADLON THERAPEUTICS

k.	Has a disclosure statement been filed with the court?	Yes 🔘	No 💿
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔿	No 💿
	set forth under 28 U.S.C. § 1930?		

_		
Par	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Terrence Ronan	Terrence Ronan
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	6/29/2022
Title	Date

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## UNITED STATES BANKRUPTCY COURT

	STRICT OF <u>NEW YORK</u> DIVISION
In Re. GREENFIELD BIO VENTURES L.P.	\$ Case No. <u>19-23655</u> \$ Lead Case No. 19-23649
Debtor(s)	§ Sointly Administered
<b>Monthly Operating Report</b>	Chapter 11
Reporting Period Ended: 05/31/2022	Petition Date: 09/15/2019
Months Pending: 33	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis (	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief)	): <u>0</u>
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be  Statement of cash receipts and disbursements  Balance sheet containing the summary and detail of  Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the  Description of the assets sold or transferred and the	the assets, liabilities and equity (net worth) or deficit reporting period
Eli J. Vonnegut Signature of Responsible Party 6/29/2022	Eli J. Vonnegut Printed Name of Responsible Party
Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23655 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$758	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$758	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status  ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Do	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
Fal	a 5: Assets Sold of Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	ФО
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5:	: Professiona	l Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profe	ssional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm					
	Firm N	Vame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profe	ssional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm					
	Firm N	Vame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professi	onal fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	: Postpetition	ı Taxes			Current Mont	h Cui	mulative
a. Po	ostpetition inc	ome faxes accrue	d (local, state, and federal)			\$0	\$0
	-		ocal, state, and federal)			\$0	\$0
	•	oloyer payroll tax				\$0	\$0
	•	oloyer payroll ta				\$0	\$0
e. Postpetition property taxes paid					\$0	\$0	
f. Po	ostpetition oth	er taxes accrued	(local, state, and federal)			\$0	\$0
g. Po	stpetition oth	er taxes paid (loc	eal, state, and federal)	_		<u>\$0</u>	\$0
Part 7:	: Questionna	re - During this	reporting period:				
a. We	ere any payme	ents made on pre	petition debt? (if yes, see Instructi	ons) Ye	s O No •		
		ents made outside proval? (if yes,	e the ordinary course of business see Instructions)	Ye	s No •		
c. We	ere any paymo	ents made to or o	n behalf of insiders?	Ye	s No 💿		
d. Ar	e you current	on postpetition t	ax return filings?	Ye	s O No •		
e. Ar	e you current	on postpetition e	stimated tax payments?	Ye	s O No •		
			l on a current basis?		s O No •		
(if	yes, see Instr	uctions)	wing, other than trade credit?		s No •		
	ere all paymer e court?	nts made to or on	behalf of professionals approved	by Ye	s No O 1	N/A 💿	
i. Do	you have:		compensation insurance?		s O No •		
			s, are your premiums current?	Ye	s O No O I	$V/A \odot (if no, so)$	ee Instructions)
			property insurance?		s No •		
		If yes	, are your premiums current?			N/A (if no, so	ee Instructions)
		~	1.111.				
			ability insurance?		s No O	N/A (if no, se	<b>T</b>

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
est	tate.				
Те	rrence Ronan Terro	ence Ronan			
Sig	nature of Responsible Party Printe	d Name of Responsible Party			
Ch	nief Financial Officer 6/29/	2022			
Titl	e Date				

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### UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. SEVEN SEAS HILL CORP.	\$ \$ \$	Case No. 19-23656  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or the	isbursements nmary and detail of the assets, lia r loss statement)  ionals conciliations for the reporting per	ribilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date	Pr	J. Vonnegut inted Name of Responsible Party  0 Lexington Avenue, New York, NY 10017
		ldress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halones hasinging of month	¢0.	
a. L	Cash balance beginning of month  Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	***
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	•	•
b.	course of business  Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	Φ0
	course of business (a-b)	<u> </u>	\$0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
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Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23656 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

			be relied upon for any purpose or to i	nform any decision or acti	on whatsoever.		
Par	t 5: Pro	fessional Fees and Expenses					
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Deb	tor's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	tor's professional fees & expenses	nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm		1			
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expense	s (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	tpetition Taxes			Current Mont	h Cui	mulative
1		rpetition ranes					
a.	-	ition income taxes accrued (lo				\$0	\$0
b.	Postpeti	ition income taxes paid (local	state, and federal)			<u>\$0</u>	\$0
c.	-	ition employer payroll taxes a		_		<u>\$0</u>	\$0
d.	•	tion employer payroll taxes p	aid			<u>\$0</u>	\$0
e.	-	tion property taxes paid				\$0	\$0
f.	-	tion other taxes accrued (loca				<u>\$0</u>	\$0
g.	Postpeti	ition other taxes paid (local, s	tate, and federal)				\$0
Par	t 7: Que	stionnaire - During this rep	orting period:				
a.	Were an	y payments made on prepetit	ion debt? (if yes, see Instructio	ons) Ye	s O No •		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were an	y payments made to or on be	half of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax re	turn filings?	Ye	s O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	s O No •		
f.		l trust fund taxes remitted on		Ye	s O No •		
g.		re any postpetition borrowing see Instructions)	, other than trade credit?	Ye	s No •		
h.	Were all the cour		alf of professionals approved by	y Ye	s No No	N/A •	
i.	Do you	have: Worker's comp	pensation insurance?	Ye	s O No •		
		If yes, are	your premiums current?	Ye	s O No O I	N/A (if no, se	ee Instructions)
		Casualty/prope	·	Ye	s No •		
		•	your premiums current?			N/A (if no, so	ee Instructions)
		General liabili			s No •		
			your premiums current?			$N/A \odot (if no, see$	ee Instructions)
j.	Has a pl	an of reorganization been file	d with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name SEVEN SEAS HILL CORP.

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Yes O No •

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1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<del></del>
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.i. thriften is 11 law max Re wy conducted to the con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the typustice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the typustice.gov/ust/eo/rules_regulations/index.htm.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://tis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
Т	rrence Ronan Ter	rence Ronan
		ted Name of Responsible Party
		9/2022
Titl	<del></del>	
1111	Date	

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. OPHIR GREEN CORP.  Debtor(s)	\$ \$ \$ \$	Case No. <u>19-23657</u> Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
Monthly Operating Repor	<u>t</u>	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or to	sbursements imary and detail of the assets closs statement) onals onciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 6/29/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name OPHIR GREEN CORP.

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### 24 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	<b>Current Month</b>	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due		
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	<del></del>
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being some series of the series	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or poter defor routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's trustee under penalty of perjury that the foregoing Monthly Of cumentation are true and correct and that I have been authoritate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Tei	rrence Ronan Terre	ence Ronan
		d Name of Responsible Party
		/2022
Title	e Date	

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVIS	ION
In Re. PURDUE PHARMA OF PUE	§	Case No. 19-23658
Debtor(s)		Lead Case No. 19-23649
<b>Monthly Operating Repor</b>	·t	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Statement of cash receipts and d  ■ Comparison of the co	isbursements nmary and detail of the ass or loss statement)  cionals s conciliations for the report	
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
6/29/2022		•
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

19-23049-5111 DUC 4929

Debtor's Name PURDUE PHARMA OF
PUERTO RICO

for each debtor entity,
default answers and val
blank responses. There
be relied upon for any p

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,290	\$0
d.	Cash balance end of month (a+b-c)	\$-1,290	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,290	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets		
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J.	Prepetition secured debt	\$0	
k.	•		
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	¢0.	¢0
b.	course of business  Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)		\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
	Taxes (local, state, and federal)	\$0	
1.			
ı. j.	Reorganization items	\$0	

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

PUE	RIORI	.0	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Par	t 5: Prot	fessional Fees and Expens	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and exper	nses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	tpetition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued	(local, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (loc		_		\$0	\$0
c.	_	tion employer payroll taxes		_		\$0	\$0
d.	-	tion employer payroll taxes		_		\$0	\$0
e.	Postpeti	tion property taxes paid		_		\$0	\$0
f.	Postpeti	tion other taxes accrued (lo	ocal, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local	, state, and federal)			<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this r	eporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside t court approval? (if yes, sec	he ordinary course of business e Instructions)	Ye	es O No 💿		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition esti	imated tax payments?	Ye	es No 💿		
		trust fund taxes remitted o		Ye	es O No 💿		
		re any postpetition borrowi ee Instructions)	ing, other than trade credit?	Ye	es No •		
	Were all the court		ehalf of professionals approved b	y Ye	es O No O 1	N/A 💿	
i.	Do you l	nave: Worker's co	mpensation insurance?	Ye	es O No 💿		
		If yes, a	are your premiums current?	Ye		V/A (if no, see	ee Instructions)
		Casualty/pro	operty insurance?	Ye	es O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			vility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been f	iled with the court?	Ye	s No 💿		

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes ○ No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>*************************************</u>
f.	Self-employment related expenses	<u>*************************************</u>
g.	Living expenses	<u>*************************************</u>
h.	All other expenses	<u>*************************************</u>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U. that be is a law market with control of the c	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate favorenerate agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur accutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's requirements.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
<u>do</u>	declare under penalty of perjury that the foregoing Monthly Opecumentation are true and correct and that I have been authorizate.	9 1 11 9
Те	rrence Ronan Terre	ence Ronan
Sig	nature of Responsible Party Printed	Name of Responsible Party
Ch	nief Financial Officer 6/29/	2022
Titl	Date Date	

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### UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT	
	DIVISIO	<u>N</u>
In Re. AVRIO HEALTH L.P.	§ §	Case No. 19-23659
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	<u>17</u>
Debtor's Full-Time Employees (as of d	ate of order for relief):	16
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to inside All bank statements and bank in	disbursements ammary and detail of the assets or loss statement)	=
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Main Document

Case No. 19-23659

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case Debtor's Name AVRIO HEALTH L.P. blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$23,536	\$0
c.	Total disbursements (net of transfers between accounts)	\$4,419,683	\$0
d.	Cash balance end of month (a+b-c)	\$-4,396,147	<u></u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$4,419,683	\$0
	rt 2: Asset and Liability Status	<b>Current Month</b>	
	ot generally applicable to Individual Debtors. See Instructions.)	Φ0.	
a. L	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business  Total payments to third parties incident to assets being sold/transferred		<del></del>
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	course of business (a-b)	ΨΟ	Ψ0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	. /		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total			\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All j	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	_		\$0	\$0	
d.	Postpeti	tion employer payroll taxes paid			\$0	\$0	
e.	Postpeti	tion property taxes paid	<u> </u>		\$0	\$0	
f.	Postpeti	tion other taxes accrued (local,	_		\$0	\$0	
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)			Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)		Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es O No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:24 Main Document

Case No. 19-23659

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
Та	rrence Ronan Tern	rence Ronan				
		Name of Responsible Party				
	ief Financial Officer 6/29	•				
	<del></del>	12022				
Title Date						

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

_		
	DIVISIO	DN
In Re. PURDUE PHARMACEUTI L.P.	CAL PRODUCTS § § ———— §	Case No. 19-23660  Lead Case No. 19-23649
Debtor(s)		Leau Case No. 19-23049
	v	
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	s):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
Statement of cash receipts and Balance sheet containing the su Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profes Schedule of payments to inside	immary and detail of the assets or loss statement)	, liabilities and equity (net worth) or deficit
All bank statements and bank r Description of the assets sold o		
Eli J. Vonnegut		Eli J. Vonnegut
Signature of Responsible Party		Printed Name of Responsible Party
6/29/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$10,216	\$0
d.	Cash balance end of month (a+b-c)	\$-10,216	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$10,216	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market (Other (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	\$0 \$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
h	course of business  Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	<b></b>	ФО
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 24 Main Document

Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	•		(local, state, and federal)				\$
		_	al, state, and federal)	_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A    (if no, se	e instructions

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:24 Main Document

Case No. 19-23660

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pai	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	<del></del>		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •		
\$\$ U.S. thr being is 1 law man Ex Re www.com	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.			
Te	rrence Ronan Te	errence Ronan		
		nted Name of Responsible Party		
		29/2022		
Titl				

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### UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF NEW YORK DIVISION
In Re. PURDUE NEUROSCIENCE COMPANY	\$ Case No. <u>19-23661</u>
Debtor(s)	§     Jointly Administered
<b>Monthly Operating Report</b>	Chapter 11
Reporting Period Ended: 05/31/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 33	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	s Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for rel	lief): <u>0</u>
Supporting Documentation (check all that are attache (For jointly administered debtors, any required schedules must  Statement of cash receipts and disbursements Balance sheet containing the summary and detail Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for Description of the assets sold or transferred and the	be provided on a non-consolidated basis for each debtor)  of the assets, liabilities and equity (net worth) or deficit  the reporting period
Eli J. Vonnegut Signature of Responsible Party 6/29/2022	Eli J. Vonnegut Printed Name of Responsible Party
Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 24 Main Document

Part	1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a. (	Cash balance beginning of month	\$0	
b. 7	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d. (	Cash balance end of month (a+b-c)	\$0	
e. l	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
	Accounts receivable (total net of allowance)	\$0	
b. <i>A</i>	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. I	nventory (Book • Market O Other (attach explanation))	\$0	
d 7	Fotal current assets	\$0	
е. Т	Fotal assets	\$0	
f. F	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
	Postpetition taxes past due	\$0	
	Fotal postpetition debt (f+h)	\$0	
-	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
	Γotal liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Part	3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. I	Net cash proceeds from assets sold/transferred outside the ordinary	фо	Ф.О
(	course of business (a-b)	\$0	\$0
	<b>4: Income Statement (Statement of Operations)</b> generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
	Gross income/sales (net of returns and allowances)	\$0	
b. (	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. (	Gross profit (a-b)	\$0	
d. S	Selling expenses	\$0	
e. (	General and administrative expenses	\$0	
	Other expenses	\$0	
g. l	Depreciation and/or amortization (not included in 4b)	\$0	
	Interest	\$0	
	Taxes (local, state, and federal)	\$0	
-	Reorganization items	\$0	
k. I	Profit (loss)	\$0	\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### 24 Main Document

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
\$\$ U. thir be is a law ma Ex Record of the control	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
es	<u>tate.</u>					
Те	rrence Ronan Terr	ence Ronan				
Sig	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	nief Financial Officer 6/29	/2022				
Titl	le Date					

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### UNITED STATES BANKRUPTCY COURT

	OUTHERN	DISTRICT OF DIVISION	NEW YORK	
In Re. NAYATT COVE LIFESCIEN	CE INC.	§ §	Case No. 19-23662	
Debtor(s)			Lead Case No. 19-23649	
<b>Monthly Operating Repor</b>	t		Chap	ter 11
Reporting Period Ended: 05/31/2022			Petition Date: <u>09/15/2019</u>	
Months Pending: 33			Industry Classification: 3 2 5	4
Reporting Method:	Accrual Ba	sis 🔿	Cash Basis •	
Debtor's Full-Time Employees (current):			0	
Debtor's Full-Time Employees (as of date  Supporting Documentation (check a	ll that are attacl	hed):	non-consolidated basis for each debtor)	
Statement of cash receipts and displanance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable pescription of the assets sold or to	mary and deta loss statemen onals	or the reporting per		
Eli J. Vonnegut Signature of Responsible Party			J. Vonnegut Inted Name of Responsible Party	
6/29/2022 Date		450	D Lexington Avenue, New York, NY 10017	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore the information in Parts 1.d. and Parts 2 to 8 should not 19-23662 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business  Total payments to third parties incident to assets being sold/transferred	<del>0</del>	φυ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
D			C
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	82		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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LIFES	CIENC	EE INC.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	: Pro	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bank	cruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nont	oankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (d	ebtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Post	petition Taxes			<b>Current Mont</b>	h Cui	nulative
a. Po	ostpeti	ion income taxes accrued (local,	state, and federal)			\$0	\$(
	-	ion income taxes paid (local, stat				\$0	\$
		ion employer payroll taxes accru				\$0	\$
d. Po	ostpeti	ion employer payroll taxes paid		_		\$0	\$
e. Po	ostpeti	ion property taxes paid				\$0	\$
f. Po	ostpeti	ion other taxes accrued (local, st	ate, and federal)	_		\$0	\$
g. Po	ostpeti	ion other taxes paid (local, state,	and federal)	_		<u>\$0</u>	\$0
Part 7	: Que	tionnaire - During this reporti	ng period:				
a. W	ere an	y payments made on prepetition of	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		y payments made outside the ord: court approval? (if yes, see Instru		Ye	es O No •		
c. W	ere an	y payments made to or on behalf	of insiders?	Ye	es No 💿		
d. Aı	re you	current on postpetition tax return	filings?	Ye	es O No 💿		
e. Aı	re you	current on postpetition estimated	tax payments?	Ye	es No 💿		
		trust fund taxes remitted on a cur			es O No 💿		
(if	yes, s	e any postpetition borrowing, othee Instructions)			es No 💿		
	ere all e court	payments made to or on behalf of?	of professionals approved b	y Ye	es No O 1	N/A •	
i. Do	o you l			Ye	es O No •		
		•	r premiums current?			N/A	ee Instructions)
		Casualty/property			es No •	_	
		•	r premiums current?			N/A	ee Instructions
		General liability in			es No 💿	T/A C 22	Ŧ
		•	r premiums current?			N/A (if no, se	e Instructions)
j. Ha	as a pla	n of reorganization been filed wi	ith the court?	Ye	es O No 💿		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
three is a law marker Rewwood	§§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
est	tate.					
Te	rrence Ronan Terro	ence Ronan				
Sig	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 6/29/	/2022				
Titl	e Date					

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### UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. BUTTON LAND L.P.	<b>§</b> §	Case No. <u>19-23663</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (currer	nt):	0
Debtor's Full-Time Employees (as of o	date of order for relief):	0
Statement of cash receipts and Balance sheet containing the s Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profet Schedule of payments to insid All bank statements and bank	I disbursements summary and detail of the assets t or loss statement) essionals	•
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	<b>Current Month</b>	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	•	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23663

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	t 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<del></del>			
f.	Self-employment related expenses	\$0			
g.	Living expenses	<del></del>			
h.	All other expenses	<del></del>			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No No N/A •			
\$\$ U.S. three being is related to the second	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Teı	rence Ronan Ter	rence Ronan			
Sign	tature of Responsible Party Prin	ted Name of Responsible Party			
Ch	tef Financial Officer 6/2	9/2022			
Title Date					

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### UNITED STATES BANKRUPTCY COURT

<u></u> ;	SOUTHERN DISTRICT DIVISIO	
In Re. PAUL LAND INC.	\$ \$ \$	Case No. 19-23664  Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided or isbursements mary and detail of the assets, or loss statement)  ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
6/29/2022 Date		450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23664 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Por	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Fal	tt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status  ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	**	40
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
		to.
a.	Gross income (receipts) from salary and wages	<u>\$0</u>
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>\$0</u>
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr bed is I law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of ventorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the niversion of your bankruptcy case or other action by the United States Tr	on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign intial violation of law. Other disclosures may be trees that may be made, you may consult the Γ-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or justee. 11 U.S.C. § 1112(b)(4)(F).
do	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been authortate.	
Те	rrence Ronan Terr	rence Ronan
Sig	nature of Responsible Party Printe	ed Name of Responsible Party
Ch	ief Financial Officer 6/29	0/2022
Titl	e Date	

19-23649-shl Doc 4929 Filed 06/29/22 Entered 06/29/22 16:29:24 Main Document Pg 93 of 120

### UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT C	
In Re. QUIDNICK LAND L.P.	\$ \$ \$	Case No. 19-23665  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Statement of cash receipts and descriptions are sheet containing the sure statement of operations (profit of Accounts receivable aging and Postpetition liabilities aging and Statement of capital assets are schedule of payments to profess and Schedule of payments to insider and bank statements and bank respectively.	lisbursements mmary and detail of the assets, lear loss statement) sionals s conciliations for the reporting p	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Cash balance beginning of month   SO   SO   SO	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total receipts (act of transfers between accounts)		Cook holongs haginning of month	0.2	
c. Total disbursements (net of transfers between accounts)         \$0           d. a. Bah balance end of month (a+b-c)         \$0           b. Disbursements made by third party for the benefit of the estate         \$0           f. Total disbursements for quarterly fee calculation (e+e)         \$0           Calculation (a disbursements for quarterly fee calculation (e+e)           Calculation (b disbursements for passet)           Calculation (b disbursements)           Calculation (b disbursements)           Calculation (a feet)           Calculation (a feet) <t< td=""><td></td><td></td><td><u> </u></td><td>0.2</td></t<>			<u> </u>	0.2
d. Cash balance end of month (a) b-c)         S0         S0           e. Disbursements made by third party for the benefit of the estate         50         S0           Total disbursements for quarterly fee calculation (c+e)         S0         \$0           Fart 2: Asset and Liability Status           Control Incident of allowance)         S0           b. Accounts receivable (total net of allowance)         50           c. Inventory (Book			<u> </u>	
c.         Disbursements made by third party for the benefit of the estate         50         50           f.         Total disbursements for quarterly fee calculation (c+e)         50         50           Part 2 - Asset and Liability Status         Current Month           Accounts receivable (ord a net of allowance)         50           c.         Locations receivable (ord a net of allowance)         50           c.         Locations receivable (ord of of dispance)         50           c.         Locations receivable (ord of dispance)         50           c.         Locations receivable (ord of dispance)         50           d.         Fortal accounts receivable (ord of dispance)         50           d.         Inventory (Book				ΦΟ
Total disbursements for quarterly fee calculation (c+e)				\$0
Part 2: Asset and Liability Status   Current Month				
Root generally applicable to Individual Debtors See Instructions   \$0	Par			
Description   Social   Soci			Current Worth	
C.   Inventory   (Book	a.	Accounts receivable (total net of allowance)	\$0	
Total current assets   \$0	b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
Total assets   S0	c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition priority debt         \$0           m.         Prepetition priority debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Furtal: Assets Sold or Transferred         Current Month         Cumulative           Course of business         \$0         \$0           a.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Octat of payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0	d	Total current assets	\$0	
g. Postpetition payables past due (excluding taxes)	e.	Total assets	\$0	
h. Postpetition taxes payable         \$0           i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition unsecured debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Current Month         Current Month           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           votreet business (a-b)         \$0         \$0           votreet business (a-b)         \$0         \$0           Votrent Month         Current Month         Current Month         Current Month           votreet business (a-b)         \$0         \$0           correct business (a-b)         \$0	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           n. Prepetition unsecured debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           b. Total payments to third parties incident to assets sold/transferred         Current Month         Cumulative           a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred         \$0         \$0           c. Cost of goods sold (inclusive of depreciations)         Current Month         Current Month           VNot generally applicable to Individual Debtors. See Instructions.         \$0	g.	Postpetition payables past due (excluding taxes)	\$0	
Total postpetition debt (f+h)	h.	Postpetition taxes payable	\$0	
k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Prepetition unsecured debt         \$0           n.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           Part 3: Assets Sold or Transferred         Current Month         Cumulative           So         \$0           Not cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Vot zend proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Gross income/sales (net of returns and allowances)         \$0         \$0           b.         Cost of goods sold (inclusive of depreciation, if applicable)         \$0	i.	Postpetition taxes past due	\$0	
k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Prepetition unsecured debt         \$0           n.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           Part 3: Assets Sold or Transferred         Current Month         Cumulative           So         \$0           Not cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Vot zend proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Gross income/sales (net of returns and allowances)         \$0         \$0           b.         Cost of goods sold (inclusive of depreciation, if applicable)         \$0	j.	Total postpetition debt (f+h)	\$0	
1.         Prepetition priority debt         \$0           m.         Prepetition unsecured debt         \$0           n.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Fart 3: Assets Sold or Transferred         Current Month         Cumulative           Part 3: Assets Sold or Transferred         \$0         \$0           A Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           a.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Rot cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         The course of t			\$0	
m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           c. Net eash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations) (NUTION (NUTION) (NUTION (NUT	1.	·	\$0	
n. Total liabilities (debt) (j+k+l+m)	m.		<u> </u>	
Description   Stock		•		
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0  s. Pofit (loss) \$0  s. Ourrent Month Cumulative  Current Month Cumulative				
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)	0.	Ending equity/net worth (e n)	Ψ0	
course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  so ourse of business  so ourself part Month  cumulative  so ourself part Month  so	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	a.	· · · · · · · · · · · · · · · · · · ·	¢o.	0.2
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	h		<del>0</del>	<u> </u>
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  Surrent Month  Cumulative  Cumulative  Cumulative  Cumulative  So  So  So  So  So  So  So  So  So  S	٠.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  Current Month  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Authorize  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)a. Gross income/sales (net of returns and allowances)\$0b. Cost of goods sold (inclusive of depreciation, if applicable)\$0c. Gross profit (a-b)\$0d. Selling expenses\$0e. General and administrative expenses\$0f. Other expenses\$0g. Depreciation and/or amortization (not included in 4b)\$0h. Interest\$0i. Taxes (local, state, and federal)\$0j. Reorganization items\$0k. Profit (loss)\$0				
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0			Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0 \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0 \$0	c.		\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	e.	General and administrative expenses	\$0	
h. Interest i. Taxes (local, state, and federal) j. Reorganization items k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	f.	Other expenses	\$0	
i. Taxes (local, state, and federal)\$0j. Reorganization items\$0k. Profit (loss)\$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items\$0k. Profit (loss)\$0\$0	h.	Interest	\$0	
k. Profit (loss) \$0	i.	Taxes (local, state, and federal)	\$0	
	j.	-	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
	1	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
							4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				<del>\$0</del>	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		<del>\$0</del> \$0	\$(
	-	on property taxes paid	Salu	_		<del>\$0</del> \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
(	(if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A <b>●</b>	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23665

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	<del></del>			
h.	All other expenses	<del></del>			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.i. thriften is 11 law max Re wy conducted to the con	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Т	rrence Ronan Ter	rence Ronan			
		ted Name of Responsible Party			
		9/2022			
Titl					
1111	Date				

19-23649-shl Doc 4929 Filed 06/29/22 Entered 06/29/22 16:29:24 Main Document Pg 97 of 120

### UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF DIVISION	NEW YORK		
In Re. RHODES ASSOCIATES L.I	§		Case No. 19-230  Lead Case No.		
Debtor(s)			☑ Jointly Admi		
<b>Monthly Operating Repo</b>	rt			Chapter 11	
Reporting Period Ended: 05/31/2022			Petition Date: 09	0/15/2019	
Months Pending: 33			Industry Classifi	cation: 3 2 5 4	
Reporting Method:	Accrual Bas	is C	Cash Basis •		
Debtor's Full-Time Employees (current	):		0		
Debtor's Full-Time Employees (as of da	ate of order for re	elief):	0		
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and of Balance sheet containing the surport Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profest Schedule of payments to inside All bank statements and bank respectively.	disbursements mmary and detail or loss statement ssionals rs econciliations for	t be provided on a n  I of the assets, liab  the reporting peri	oilities and equity (net we		
Eli J. Vonnegut Signature of Responsible Party 6/29/2022			J. Vonnegut nted Name of Responsible	Party	
Date		450	Lexington Avenue, New	York, NY 10017	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Cash balance end of month (4-b-c) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e)  Tart 2: Asset and Linblity Status  Current Mont  Accounts receivable (total net of allowance) c. Inventory (Book  Market  Other  (attach explanation)) d. Total current assets c. Total assets f. Posspetition payables (excluding taxes) g. Posspetition payables (excluding taxes) g. Posspetition payables past the (excluding taxes) g. Posspetition taxes past due p. Prepetition recurred debt p. Prepetition provide debt p. Prepetition provide debt p. Prepetition musecured debt p. Total posspetition payables (excluding taxes) p. Prepetition provide debt p. Total labilities (debt) (j-k+4+m) p. Ending equity/net worth (e-a) p. Total quarters to third parties incident to assets being sold/transferred possible the ordinary course of business p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depre	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
10   10   10   10   10   10   10   10	2	Cach balance beginning of month	0.2		
c. Total disbursements (net of transfers between accounts)         \$0           d. axh balance and of month (a+b-c)         \$0           bibbursements made by third party for the benefit of the estate         \$0           f. Total disbursements for quarterly fee calculation (e+e)         \$0           b. Accounts receivable (total net of allowance)         \$0           b. Accounts receivable (total net of allowance)         \$0           c. Inventory (Book € Market € Other € (attach explanation))         \$0           d. Total current assets         \$0           c. Total assets         \$0           f. Postpetition payables (excluding taxes)         \$0           g. Postpetition payables past due (excluding taxes)         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           n. Prepetition unsecured debt         \$0           n. Total postpetition opticity (debt)         \$0           p. Total postpetition opticity (debt)         \$0           p. Prepetition secured debt         \$0           n. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           n. Total postpetition debt (f+h)         \$0           c. Total postpetition debt (f+h)         \$0           p. Prepetition				\$0	
d. Cash balance end of month (a+b c)         50         30           e. Disbursements made by third party for the benefit of the estate         50         30           Total disbursements for quarterly fee calculation (c+e)         50         80           Part 2: Assurance Lishility Status         Current Month           KNA generally applicable to Individual Debtors. See Instructions.)         50         50           a. Accounts receivable (total net of allowance)         50         50           b. Accounts receivable (over 90 days outstanding (net of allowance)         50         50           c. Inventory         (Book ® Market © Other © (attach explanation))         50           d Total current assets         50         50           f. Postpetition payables (excluding taxes)         50           f. Postpetition payables past due (excluding taxes)         50           f. Postpetition payables past due (excluding taxes)         50           f. Postpetition taxes payable         50           i. Postpetition taxes past due         50           j. Postpetition taxes past due         50           j. Prepetition secured debt         50           n. Total lisbilities (debt) (j+k+l+l+m)         50           n. Total lisbilities (debt) (j+k+l+l+m)         50           p. Total cash			·		
e.         Disbutsuements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbutsmements for quarterly fee calculation (c+e)         \$0         \$0           Part 2 - Asset and Liability Status         Current Month           Invarious receivable (total net of allowance)         \$0           6.         Accounts receivable (total net of allowance)         \$0           6.         Charles (which is allowance)         \$0           6.         Total carrier (asset)         \$0           7.         Postpetition such sales         \$0           8.         Postpetition taxes payable         \$0           9.         Postpetition taxes payable         \$0           10.         Postpetition taxes payable         \$0           10.         Postpetition taxes payable         \$0           10.         Postpetition priority debt         \$0           10.         Postpetition priority debt         \$0				ΨΟ	
f.         Total disbursements for quarterly fee calculation (c+e)         \$0         \$0           Part 2* Asset and I fability Status           Novementy         Courtent Month         Current Month           a         Accounts receivable (total net of allowance)         \$0           b         Accounts receivable over 90 days outstanding (net of allowance)         \$0           c         Inventory (Book © Market © Other © (attach explanation))         \$0           d         Total current assets         \$0           e         Total current assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables (excluding taxes)         \$0           h.         Postpetition payables past due (excluding taxes)         \$0           i.         Postpetition payables (excluding taxes)         \$0           j.         Postpetition payables (excluding taxes)         \$0           j.         Postpetition payables (excluding taxes)         \$0           j.         Postpetition payables         \$0           j.         Postpetition payables         \$0           j.         Postpetition taxes payable         \$0           j.         Postpetition accured         \$0				\$0	
Solution					
a. Accounts receivable (total net of allowance) b. Accounts receivable (total net of allowance) c. Inventory (Book			<b>Current Month</b>		
b. Accounts receivable over 90 days outstanding (net of allowance) \$0  c. Inventory (Book  Market  Other  (attach explanation)) \$0  d Total current assets \$50  e. Total assets \$50  f. Postpetition payables (excluding taxes) \$50  g. Postpetition payables (excluding taxes) \$50  h. Postpetition taxes payable \$50  i. Postpetition taxes payable \$50  j. Total postpetition debt (f+h) \$50  k. Prepetition secured debt \$50  l. Prepetition priority debt \$50  l. Prepetition priority debt \$50  m. Prepetition unsecured debt \$50  m. Total liabilities (debt) (f+k+l+m) \$50  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50  b. Total ash sales price for assets sold/transferred outside the ordinary course of business \$50  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50  solve septement (Statement of Operations) \$50  part 1   Income Statement (Statement of Operations) \$50  c. Gross profit (a-b) \$50  c. Gross profit (a-b) \$50  d. Selling expenses \$50  d. Selling expenses \$50  d. Selling expenses \$50  e. General and administrative expenses \$50  f. Other expenses \$50  g. Depreciation and/or amortization (not included in 4b) \$50  h. Interest \$50  t. Taxes (local, state, and federal) \$50  l. Reorganization items			40		
c.         Inventory         (Book					
Total current assets   S0		•			
c.         Total assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables past due (excluding taxes)         \$0           h.         Postpetition taxes payable         \$0           i.         Postpetition daves past due         \$0           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Current Month         Cumulative           Current Month         Cumulative           A sasets Sold or Transferred         Current Month         Cumulative           Current Month         Cumulative           A course of business         \$0         \$0           A sasets Sold or Transferred         S0         \$0           A transferred outside the ordinary course of business         \$0         \$0           Current Month         Cumulative           A course of business (a-b)         \$0         \$0					
f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition secured debt         50           n.         Prepetition unsecured debt         50           n.         Total fabilities (debt) (j+k+l+m)         50           c.         Ending equity/net worth (e-n)         50           Tax Assets Sold or Transferred         Current Month         Current Month <td< td=""><td>d</td><td></td><td></td><td></td></td<>	d				
Socious   Soc	e.	Total assets			
h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition secured debt         50           m.         Prepetition unsecured debt         50           m.         Total liabilities (debt) (j+k+l+m)         50           o.         Ending equity/net worth (e-n)         50           Current Month         Current Month           Current Month         Current Month         Current Month           Current Month         Current Month <td cols<="" td=""><td>f.</td><td>Postpetition payables (excluding taxes)</td><td>\$0</td><td></td></td>	<td>f.</td> <td>Postpetition payables (excluding taxes)</td> <td>\$0</td> <td></td>	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Current Month         Current Month           Current Month         Cumulative           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Current Month         Cumulative           Current Month         Cumulative           b. Cost of goods sold (inclusive of depreciation, if applicable)         \$0           b. Cost of goods sold (inclusive of depreciation, if applicable)         \$0           c. Gross profit (a-b)         \$0           d. Se	g.	Postpetition payables past due (excluding taxes)	\$0		
j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a.         Total cash sales price for assets sold/transferred outside the ordinary course of business course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           (Not specially applicable to Individual Debtors. See Instructions.)         \$0           c.         Gross income/sales (net of returns and allowances)         \$0           b.         Cost of goods sold (inclusive of depreciation, if applicable)         \$0           c.         Gross profit (a-b)         \$0 <t< td=""><td>h.</td><td>Postpetition taxes payable</td><td>\$0</td><td></td></t<>	h.	Postpetition taxes payable	\$0		
k. Prepetition secured debt  Prepetition unsecured debt  So  m. Prepetition unsecured debt  So  Total liabilities (debt) (j+k+l+m)  So  Ending equity/net worth (e-n)  So  Part 3: Assets Sold or Transferred  Current Month  Cumulative  Current Month  Cumulative  So  So  So  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  So  So  So  So  So  So  For a So  So  So  So  So  So  So  So  For a So  So  So  So  So  So  For a So	i.	Postpetition taxes past due	\$0		
1. Prepetition priority debt \$0   m. Prepetition unsecured debt \$0   n. Total liabilities (debt) (j+k+l+m) \$0   o. Ending equity/net worth (e-n) \$0   Part 3: Assets Sold or Transferred Current Month Cumulative   a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0   b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0   Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) Current Month Cumulative   a. Gross income/sales (net of returns and allowances) \$0 \$0   b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0   c. Gross profit (a-b) \$0 \$0   d. Selling expenses \$0 \$0   g. Depreciation and/or amortization (not included in 4b) \$0   h. Interest \$0   i. Taxes (local, state, and federal) \$0   j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0		
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  50  Part 4: Income Statement (Statement of Operations) Course of Business (a-b)  Part 4: Income Statement (Statement of Operations) Course of goods sold (inclusive of depreciation, if applicable)  50  Cost of goods sold (inclusive of depreciation, if applicable)  50  Cost of goods sold (inclusive expenses 50  Cost of goods and daministrative expenses 50  Coperation and/or amortization (not included in 4b)  50  Coperation and/or amortization (not included in 4b)  50  Corosa position and/or amortization (not included in 4b)  50  Coperation and/or amortization (not included in 4b)  50  Coperation and (administration and (administration) and (administration	k.	Prepetition secured debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0		
Description   So   So   So   So   So   So   So	n.	•	\$0		
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	0.				
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	_	42 A 4 G 11 TO 6 1	Comment Mandle	C	
course of business \$0 \$0  Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items	Par	t 3: Assets Sold or Transferred	Current Month	Cumulative	
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	a.	÷	\$0	\$0	
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Current Month   Cumulative Cumulative expensable (a-b)	b.			ΨΟ	
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Summatical Current Month  Cumulative  Cumulative  Cumulative  Current Month  Cumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative		outside the ordinary course of business	\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.		\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Por	et A. Income Statement (Statement of Operations)	Current Month	Cumulativa	
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			Current Wontin	Cumulative	
c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			\$0		
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	c.	Gross profit (a-b)	\$0		
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0		
i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 24 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •		
Par	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \cap No (•)		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
\$\$ U.S three being is relaw made Executed www.com	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.			
Teı	rence Ronan Terr	rence Ronan		
Sign	nature of Responsible Party Print	ed Name of Responsible Party		
Ch	ief Financial Officer 6/29	9/2022		
Title	Date			

### UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	F NEW YORK
	DIVISION	
In Re. RHODES PHARMACEUTICALS L.P.	<b>§</b> <b>§</b>	Case No. <u>19-23667</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Report		Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method: Accrual Basi	s O	Cash Basis •
Debtor's Full-Time Employees (current):		58
Debtor's Full-Time Employees (as of date of order for re	lief):	70
Statement of cash receipts and disbursements  Balance sheet containing the summary and detail  Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for  Description of the assets sold or transferred and the statement of the s	of the assets, lia	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date	Pr 45	i J. Vonnegut inted Name of Responsible Party  0 Lexington Avenue, New York, NY 10017
	Ad	ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$11,534,409	\$0
c.	Total disbursements (net of transfers between accounts)	\$14,221,578	\$0
d.	Cash balance end of month (a+b-c)	\$-2,687,169	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$14,221,578	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
		\$0	
g.	Postpetition payables past due (excluding taxes)	<u> </u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		ΨΟ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name RHODES PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

PHAK	KMACE	UTICALS L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Prof	essional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and exper	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cur	nulative
a [	Postpatit	ion income taxes accrued	(local state and federal)			\$0	\$
	-	ion income taxes paid (loc		_		<del>\$0</del> \$0	\$
	_	ion employer payroll taxes		_		<del>\$0</del> \$0	\$ \$
	-	ion employer payroll taxes		_		\$0	\$
	-	ion property taxes paid	. <b>.</b>	_		\$0	\$(
	-	ion other taxes accrued (lo	ocal, state, and federal)	_		\$0	\$
g. F	Postpetit	ion other taxes paid (local	, state, and federal)	_		\$0	\$
Part '	7: Ques	tionnaire - During this r	eporting period:				
a. V	Vere any	payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside to court approval? (if yes, see	he ordinary course of business e Instructions)	Ye	es O No 💿		
e. V	Vere any	payments made to or on	behalf of insiders?	Ye	es No 💿		
d. A	Are you o	current on postpetition tax	return filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition est	imated tax payments?	Ye	es No 💿		
		trust fund taxes remitted o		Ye	es O No 💿		
		e any postpetition borrowi ee Instructions)	ing, other than trade credit?	Ye	s No •		
	Vere all he court		ehalf of professionals approved b	y Ye	es No O 1	N/A <b>⑥</b>	
i. D	Oo you h		mpensation insurance?		es O No •		
		•	are your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions
		• •	operty insurance?	Ye	s No •	_	
		•	are your premiums current?			N/A (if no, se	ee Instructions
			oility insurance?		es No 💿	T/A C 215	
	_		are your premiums current?			N/A (if no, se	e Instructions)
j. H	Ias a pla	n of reorganization been f	filed with the court?	Ye	es O No 💿		

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thriberis I lav ma Ex Re wy con	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Terre	ence Ronan			
-		d Name of Responsible Party			
	ief Financial Officer 6/29/				
Titl	e Date				

### UNITED STATES BANKRUPTCY COURT

SO	<u>DUTHERN</u> DISTRICT OF DIVISION	NEW YORK
In Re. RHODES TECHNOLOGIES	\$ \$ \$	Case No. 19-23668  Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and disk Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professio Schedule of payments to insiders All bank statements and bank reco Description of the assets sold or training the summer statement of the same statement of the same statement and bank reco	schedules must be provided on a repursements nary and detail of the assets, liables statement)  nals nciliations for the reporting peri	bilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 6/29/2022		J. Vonnegut nted Name of Responsible Party
Date		Lexington Avenue, New York, NY 10017 dress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES TECHNOLOGIES

#### 19-23649-shl Doc 4929

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

a. Cash balance beginning of month         50           b. Total receips (net of transfers between accounts)         \$11,180         \$0           c. Total disbursements (net of transfers between accounts)         \$11,180         \$0           c. Total disbursements (net of transfers between accounts)         \$175,900         \$0           d. Cash balance and of month (s-b-c)         \$10         \$10           e. Disbursements made by hird party for the benefit of the estate         \$0         \$0           f. Total disbursements for quarterly fee calculation (e-re)         \$175,900         \$0           Current Month (s-b-c)         \$0           Current Month (s-b-c) <th>Par</th> <th>t 1: Cash Receipts and Disbursements</th> <th><b>Current Month</b></th> <th>Cumulative</th>	Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
10   10   10   10   10   10   10   10	a	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts)         \$175,90         \$0           d. Cash balance end of month (a 1b-c)         \$164,721         \$0           Disbursements made by third party for the benefit of the estate         \$0         \$0           I. Total disbursements for quarterly fee calculation (c+e)         \$175,901         \$0           Current Month           Fee really applicable to Individual Debtors. See Instructions)           colspan="2">Current Month           d. Counts receivable (total net of allowance)         \$0           d. Total current assets         \$0           d. Total current assets         \$0           d. Total current assets         \$0           p. Pospetition payables (excluding taxes)         \$0           p. Pospetition taxes payable         \$0           p. Pospetition taxes payable         \$0           p. Pospetition taxes payable         \$0           p. Prepetition secured debt         \$0           p. Prepetition secured debt         \$0           p. Total p				\$0
d. Cash halance end of momth (a+b-c)         \$164,722           c. Disbursments made by third parry for the benefit of the estate         \$0           Total disbursments for quarterly fee calculation (c+e)         \$175,900           Part 2: Asset and Liability Status         Current Month           No accounts receivable (total net of allowance)         \$0           b. Accounts receivable (over) 90 days outstanding (net of allowance)         \$0           c. Inventory (Book  Market  Other  (attach explanation))         \$0           d Total current assets         \$0           f. Postpetition payables (excluding taxes)         \$0           g. Postpetition payables (excluding taxes)         \$0           h. Postpetition payables past due (excluding taxes)         \$0           p. Postpetition payables past due (excluding taxes)         \$0           p. Postpetition payables (account (f+h)         \$0           k. Pespetition secured debt         \$0           p. Pepetition percention priority debt         \$0           n. Total liabilities (debt) (j+k+1+m)         \$0           n. Total cash sales price for assets sold/transferred outside the ordinary course of business <td></td> <td></td> <td></td> <td></td>				
e.         Disbursements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbursements for quarterly fee calculation (c+e)         \$175,901         \$0           Part 2 Assest and Liability Status         Current Month           constructions receivable (total net of allowance)         \$0           b.         Accounts receivable (total net of allowance)         \$0           c.         Inventory (Book © Market   Other   (attach explanation))         \$0           d.         Total accurrent assets         \$0           d.         Postpetition payables (excluding taxes)         \$0           p.         Postpetition payables (excluding taxes)         \$0           p.         Postpetition taxes payable         \$0           p.         Postpetition priorily debt         \$0           p.         Postpetition priorily debt         \$0           p.         Postpetition priorily debt         \$0      <				
Total disbursements for quarterly fee calculation (c+c)   \$175,000   \$0		· · · ·		\$0
Solition				
Accounts receivable (total net of allowance)   S0			<b>Current Month</b>	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0  c. Inventory (Book  Market  Other  (attach explanation)) \$0  d Total current assets \$50  e. Total assets \$50  f. Postpetition payables (excluding taxes) \$50  g. Postpetition payables past due (excluding taxes) \$50  f. Postpetition taxes payable \$50  f. Postpetition taxes past due \$50  f. Postpetition taxes payable \$50  f. Prepetition secured debt \$50  f. Prepetition priority debt \$50  f. Prepetition priority debt \$50  f. Prepetition unsecured debt \$50  f. Prepetition unsecured debt \$50  f. Prepetition unsecured debt \$50  f. Total liabilities (debt) (j+k+l+m) \$50  f. Total liabilities (debt) (j+k+l+m) \$50  f. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50  f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50  f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50  f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50  f. Other expenses \$50  f. Cost of goods sold (inclusive of depreciation, if applicable) \$50  f. Selling expenses \$50  f. Other expenses \$50  g. Depreciation and/or amortization (not included in 4b) \$50  h. Interest \$50  f. Other expenses \$50  g. Depreciation and/or amortization (not included in 4b) \$50  h. Interest \$50  f. Taxes (local, state, and federal) \$50  g. Reorganization items \$50  f. Taxes (local, state, and federal) \$50  g. Reorganization items \$50		V 22	\$0	
c.         Inventory         (Book				
Total current assets   \$0		•	<del></del> -	
Company   Comp		• • • • • • • • • • • • • • • • • • • •		
f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables past due (excluding taxes)         \$0           h.         Postpetition taxes payable         \$0           i.         Postpetition taxes past due         \$0           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           n.         Prepetition unsecured debt         \$0           n.         Total fabilities (debt) (j+k+l+m)         \$0           c.         Ending equity/net worth (e-n)         \$0           Interest ourse of business course of business course of business course of business         \$0         \$0           a.         Total cash sales price for assets sold/transferred outside the ordinary course of business of business of business course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part I Income Statement (Statement of Operations)			<u> </u>	
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  7. Prepetition secured debt  8. Prepetition unsecured debt  8. Prepetition unsecured debt  8. Prepetition unsecured debt  8. Prepetition unsecured debt  8. Total labilities (debt) (j+k+l+m)  8. Ending equity/net worth (e-n)  8. Ending equity/net worth (e-n)  8. Total cash sales price for assets sold/transferred outside the ordinary course of business  8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  8. Total cash sales price for assets sold/transferred outside the ordinary course of business  8. Total cash sales price for assets sold/transferred outside the ordinary course of business  8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  8. Current Month  Curren				
Note			<u> </u>	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Fart 3: Assets Sold or Transferred         Current Month         Cumulative           Course of business or Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business or Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Not generally applicable to Individual Debtors. See Instructions.         \$0         \$0           c. Gross profit (a-b)         \$0         \$0           d. Selling expenses         \$0         \$0           e. General and administrative expenses         \$0         \$0 <td>_</td> <td></td> <td><u> </u></td> <td></td>	_		<u> </u>	
j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a.         Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b.         Taken proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Income Statement (Statement of Operations)	h.		<u> </u>	
k. Prepetition secured debt  Prepetition unsecured debt  So  m. Prepetition unsecured debt  So  n. Total liabilities (debt) (j+k+l+m)  So  Ending equity/net worth (e-n)  So  Part 3: Assets Sold or Transferred  Current Month  Cumulative  Current Month  Cumulative  So  So  So  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  So  So  So  So  Current Month  Cumulative  C	i.			
1. Prepetition priority debt \$0   m. Prepetition unsecured debt \$0   n. Total liabilities (debt) (j+k+l+m) \$0   o. Ending equity/net worth (e-n) \$0   Part 3: Assets Sold or Transferred Current Month Cumulative   a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0   b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0   c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0   Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions) Current Month Cumulative   a. Gross income/sales (net of returns and allowances) \$0 \$0   b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0   c. Gross profit (a-b) \$0 \$0   d. Selling expenses \$0 \$0   g. Depreciation and/or amortization (not included in 4b) \$0 \$0   h. Interest \$0   i. Taxes (local, state, and federal) \$0 \$0   j. Reorganization items \$0 \$0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  50  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  80  Part 4: Income Statement (Statement of Operations)	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  So So  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	о.	Ending equity/net worth (e-n)	\$0	
course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	a.	· · · · · · · · · · · · · · · · · · ·	¢ο	Φ0.
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)    Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)   Current Month   Cumulative Cumulative expensally applicable to Individual Debtors. See Instructions.)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   Solid consistency of goods sold (inclusive of depreciation, if applicable)   S	h		20	20
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Summary  Current Month  Cumulative  Cumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative	υ.		\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Suplement Month  Cumulative	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	_			C 1.4
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Month	Cumulative
c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0	d.	Selling expenses	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.		\$0	
<ul> <li>i. Taxes (local, state, and federal)</li> <li>j. Reorganization items</li> </ul>	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)		
k. Profit (loss) \$0 \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23668 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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## Debtor's Name RHODES TECHNOLOGIES

			be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	t 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bankr	uptcy) Aggregate Total	\$0			\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nonba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name F	Role			,	
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All I	professional fees and expenses (del	btor & committees)	\$0	\$0	\$0	\$0
Part	t 6: Post	petition Taxes			Current Mon	th Cur	mulative
2	Postnetii	tion income taxes accrued (local, s	tate and federal)			\$0	\$0
a. b.	-	tion income taxes paid (local, state		_		<del>\$0</del> \$0	\$0
c.	-	tion employer payroll taxes accrue		_		<del>\$0</del> \$0	\$0
d.	-	tion employer payroll taxes paid		_		<del>\$0</del> \$0	\$0
e.	-	tion property taxes paid		_		\$0	\$0
f.	Postpeti	tion other taxes accrued (local, stat	te, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, state, a	and federal)	_		\$0	\$0
Part	t 7: Ques	stionnaire - During this reporting	g period:				
a.	Were an	y payments made on prepetition de	ebt? (if yes, see Instruction	ons) Ye	es O No 💿		
		y payments made outside the ordin court approval? (if yes, see Instruc	•	Ye	es O No •		
c.	Were an	y payments made to or on behalf o	f insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax return f	ilings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimated t	ax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a curr		Ye	es O No 💿		
		re any postpetition borrowing, other ee Instructions)	er than trade credit?	Ye	es No •		
	Were all the court	payments made to or on behalf of ?	professionals approved b	y Ye	es O No O	N/A 💿	
i.	Do you l	nave: Worker's compensar	tion insurance?	Ye	es O No 💿		
		•	premiums current?			N/A (if no, se	ee Instructions)
		Casualty/property in		Ye	es O No •		
		•	premiums current?			N/A (if no, so	ee Instructions)
		General liability ins			es No 💿	W. C. #5	•
		•	premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed with	h the court?	Ye	es No 💿		

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<del></del>			
f.	Self-employment related expenses	<del></del>			
g.	Living expenses	<del></del>			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U thr bed is a law marker Extra Record Control of the contro	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankruptcy enforcement agency when the information indicates a violation or poter ade for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's regulations of the United States Trustee's regulation by the United States Trustee's regulation regulati	In to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign itial violation of law. Other disclosures may be resent that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).			
do	cumentation are true and correct and that I have been authoritate.	11 0			
Te	rrence Ronan Terre	ence Ronan			
		d Name of Responsible Party			
Chief Financial Officer 6/29/2022					
Titl	Title Date				

# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	
In Re. UDF LP	\$ \$ \$	Case No. 19-23669  Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	0
Debtor's Full-Time Employees (as of c	late of order for relief):	0
Statement of cash receipts and Balance sheet containing the s Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to inside All bank statements and bank	disbursements ummary and detail of the assets, t or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Cas

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n be relied upon for any purpose or to inform any decision or action whatsoever. :24 Main Document

Case No. 19-23669

Part 1: Cash Receipts and Disbursements **Current Month** Cumulative Cash balance beginning of month \$0 a. \$0 \$0 Total receipts (net of transfers between accounts) b. Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. Prepetition priority debt \$0 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. **Current Month** Cumulative Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses Depreciation and/or amortization (not included in 4b) \$0 g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į. Profit (loss) \$0 k.

All professional fees and expenses (debtor & committees)

ii

c.

ransfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflections default answers and values that may be inaccurate because the form does not accep blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n

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\$0

\$0

\$0

\$0

Case No. 19-23669

#### Debtor's Name UDF LP be relied upon for any purpose or to inform any decision or action whatsoever **Part 5: Professional Fees and Expenses** Approved Approved Paid Current Paid Current Month Cumulative Month Cumulative \$0 \$0 \$0 \$0 Debtor's professional fees & expenses (bankruptcy) Aggregate Total a. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 ii \$0 \$0 \$0 \$0 Approved Approved Paid Current Paid Current Month Cumulative Month Cumulative Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 b. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0

Pa	rt 6: Postpetition Taxes	<b>Current Month</b>	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

\$0

\$0

\$0

\$0

### Part 7: Questionnaire - During this reporting period: Were any payments made on prepetition debt? (if yes, see Instructions) Yes ( No (•) a. Yes ( No (• b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ( No (• Were any payments made to or on behalf of insiders? c. Are you current on postpetition tax return filings? Yes ( No (• d. Are you current on postpetition estimated tax payments? Yes ( No (• e. Yes ( Were all trust fund taxes remitted on a current basis? No (• f. Was there any postpetition borrowing, other than trade credit? Yes ( No (• (if yes, see Instructions) Yes ( No ( N/A (•) h. Were all payments made to or on behalf of professionals approved by the court? Yes ( Do you have: Worker's compensation insurance? No (• If yes, are your premiums current? Yes ( No ○ N/A ● (if no, see Instructions) Yes ( No (• Casualty/property insurance? No N/A (if no, see Instructions) If yes, are your premiums current? Yes ( General liability insurance? Yes ( No (• No N/A (if no, see Instructions) If yes, are your premiums current? Yes 🔘 Has a plan of reorganization been filed with the court? Yes ( No (•

k. Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:24 Main Document

Case No. 19-23669

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
	set forth under 28 C.S.C. § 1930:	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U thr bed is a law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provis 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate venforcement agency when the information indicates a violation or pottade for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly of the cumentation are true and correct and that I have been authorized.	tion to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information to federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated to notice may be obtained at the following link: http:// his information could result in the dismissal or trustee. 11 U.S.C. § 1112(b)(4)(F).
esi	tate.	rrence Ronan
Sig	<del></del>	nted Name of Responsible Party
		29/2022
Titl	e Dat	e

## UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT	
	DIVISIO	<u> </u>
In Re. SVC PHARMA LP	<b>§</b>	Case No. <u>19-23670</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
<b>Monthly Operating Repo</b>	rt	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	):	0
Debtor's Full-Time Employees (as of da	ate of order for relief):	0
Statement of cash receipts and of the control of the cont	disbursements mmary and detail of the assets or loss statement) sionals rs econciliations for the reporting	
Eli J. Vonnegut Signature of Responsible Party 6/29/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$4,270,691	<del>\$0</del>
d.	Cash balance end of month (a+b-c)	\$-4,270,691	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$4,270,691	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	•		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		40
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Tayon (local state and fodoral)	\$0	
1. i	Taxes (local, state, and federal) Reorganization items	\$0 \$0	
J. k	Profit (loss)	\$0	\$0
k.	Profit (loss)	<del>0</del>	20

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

## Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Part (	6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		<del>\$0</del> \$0	\$0 \$0
	-	ion other taxes paid (local, state				<del>\$0</del> \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No 💿		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			s No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			s No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			s No •	_	
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es O No O	T/A 60 (15	Ŧ
		•	ur premiums current?			N/A (if no, se	e Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	s No 💿		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<del></del>			
f.	Self-employment related expenses	<del></del>			
g.	Living expenses	<del></del>			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thr being is related to the second s	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Tei	rrence Ronan Terro	ence Ronan			
	<del></del>	d Name of Responsible Party			
		/2022			
Title		-			
	Z.i.c				

# UNITED STATES BANKRUPTCY COURT

_ :	SOUTHERN DISTRICT DIVISIO	
In Re. SVC PHARMA INC.	\$ \$ \$ \$	Case No. 19-23671  Lead Case No. 19-23649
Debtor(s)	§ 	✓ Jointly Administered
<b>Monthly Operating Repor</b>	rt	Chapter 11
Reporting Period Ended: 05/31/2022		Petition Date: 09/15/2019
Months Pending: 33		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided or isbursements mary and detail of the assets, or loss statement)  ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
6/29/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cosh halance hasinning of month	0.2	
a. b	Cash balance beginning of month  Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	***
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	<u> </u>	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	**
k.	Profit (loss)		\$0

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## 24 Main Document

ran	(3: ITO	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All I	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpeti	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpeti	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpeti	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpeti	ion property taxes paid				\$0	\$0
f.	Postpeti	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Que	tionnaire - During this rep	orting period:				
a.	Were an	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were an	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
		• • •	erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:24 Main Document

Case No. 19-23671

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
	set forth under 28 U.S.C. § 1930?			
Par	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment			
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
	Privacy Act Statemen	t		
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Ter	rence Ronan		
Sign	nature of Responsible Party Print	ed Name of Responsible Party		
Ch	ief Financial Officer 6/29	9/2022		
Titl	e Date			